Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Department of the Treasury

Open to Public Inspection

| A | F 41 | 2022 1 | | | | iationi | ب | · · | |
|---------------------------|----------------------|--|--|--|---------------------------------------|--|------------------------|--------------------------|----------------|
| | | Г | lar year, or tax year begin | ning , 2022, | and ending | | , 2 | | |
| В | Check | if applicable: | С | | | D Employe | er identifi | cation number | |
| | Ad | ddress change | Jack McGovern Co. | ats' Disease Foundation | l | 26-2 | 24390 | 83 | |
| | Na | | 20 Park Road Ste | | | E Telepho | ne numbe | r | |
| | In | itial return | Burlingame, CA 9 | 4010 | | (888 | ۲۱ ۲۱ | 4-8853 | |
| | \vdash | nal return/terminated | | | | (000 | <i>,</i> , 5± | 1 0000 | |
| | | | | | | | ė | 200 | 420 |
| | \mathbf{H} | mended return | _ | | l | G Gross re | | 209,4 | |
| | Ap | oplication pending | F Name and address of principal | officer: | , , | Is this a group return | | 103 | X No |
| | | | Same As C Above | | H(D) | Are all subordinates If "No," attach a list. | included? See instr | uctions. Yes | No |
| ı | Tax- | exempt status: | X 501(c)(3) 501(c) (|) (insert no.) 4947(a)(1) or | 527 | | | | |
| J | We | bsite: www | w.coatsdiseasefou | indation.org | H(c) | Group exemption nu | mber | | |
| K | Form | n of organization: | X Corporation Trust | | ear of formation: | 2006 M s | tate of lec | al domicile: CA | |
| | rt I | Summary | | | | 2000 | | , | |
| | 1 | Briefly describ | ne the organization's missi | on or most significant activities:Fun | ding rece | arch & nub | olic | awa ronocc | of. |
| | • | Coats' D: | | on or most signmount detivities.] un | iding rese | zarch a par | 7110 | <u>awar chess</u> | <u> </u> |
| Governance | | COACS_D | 130030. | | | | . – – – | | |
| ਬੁ | | | | | | | | | |
| e. | , | Check this box | if the examination | n discontinued its operations or dispo | acad of more t | than 2EV of its | | | |
| é | 2 | | | ning body (Part VI, line 1a) | | | 3 | els. | 10 |
| ~જ | | | | s of the governing body (Part VI, line | | | 4 | | 12 |
| Se | | | | calendar year 2022 (Part V, line 2a) | | | 5 | | 12 |
| ₹ | | | | necessary) | | | 6 | | <u>1</u> 31 |
| Activities & | | | | Part VIII, column (C), line 12 | | | 7a | | 0. |
| ⋖ | | | | from Form 990-T, Part I, line 11 | | L | 7a 7b | | 0. |
| | D | Net uniterated | business taxable income | IIOIII I OIIII 990-1, Fait I, IIIIe 11 | · · · · · · · · · · · · · · · · · · · | L. | /b | Current Yea | |
| | _ | Cambributiana | and avanta (Davt \/III line | 16) | _ | Prior Year | 00 | | |
| e | _ | | | 1h) | | 99,4 | 88. | 85, | 940. |
| Revenue | 9 | - | • | 2g) | | | 0.5 | | |
| ě | | | | A), lines 3, 4, and 7d) | | | | | 156. |
| Œ | 11 | | | nes 5, 6d, 8c, 9c, 10c, and 11e) | | 70,1 | | | 507. |
| | 12 | | | (must equal Part VIII, column (A), lin | | 169,6 | 48. | 182, | <u>603.</u> |
| | 13 | Grants and sir | milar amounts paid (Part I | X, column (A), lines 1-3) | | | | | |
| | 14 | Benefits paid | to or for members (Part I) | (, column (A), line 4) | | | | | |
| | 15 | Salaries, othe | 5-10) | 70,177. | | 71, | 241. | | |
| ses | 16a | Professional f | undraising fees (Part IX, o | | , | | | | |
| Expenses | | | | | | | | | |
| <u>.</u> 왔 | b | | ing expenses (Part IX, col | | 7,311. | | | | |
| ш | 17 | • | | nes 11a-11d, 11f-24e) | | 70,4 | 45. | 72, | 728. |
| | 18 | Total expense | s. Add lines 13-17 (must e | equal Part IX, column (A), line 25) | | 140,6 | 22. | 143, | 969. |
| | 19 | Revenue less | expenses. Subtract line 1 | 8 from line 12 | | 29,0 | 26. | | 634. |
| - S | | | | | В | eginning of Current | | End of Yea | |
| : Assets or d Balances | 20 | Total assets (| Part X, line 16) | | | 185,5 | | 218, | 904. |
| Λss Bal | 21 | Total liabilities | (Part X, line 26) | | | 7,6 | | | 402. |
| Net. Fund | 22 | Not accets or | fund halanges. Subtract li | ne 21 from line 20 | | • | | - | |
| | rt II | Signature | | THE ZT HOTH TIME ZO | | 177,8 | 00. | 216, | <u>50Z.</u> |
| | - | | | | | | | | |
| Unde | er penal plete. D | ties of perjury, I ded eclaration of prepar | clare that I have examined this retured to the contract of the | rn, including accompanying schedules and stater all information of which preparer has any knowled | nents, and to the be dge. | est of my knowledge | and belief | , it is true, correct, a | and |
| | | | | | | | | | |
| ٠. | | Signature of o | officer | | | Date | | | — |
| Sig | gn | | | | | | | | |
| He | re | | Vollert | | Cha | ir | | | |
| | | 31 1 | name and title | | T | T T | | | |
| | | Print/Type pr | eparer's name | Preparer's signature | Date | Check | if P | TIN | |
| Pa | id | Stepha | nie Underwood | Stephanie Underwood | | self-employe | d P | 02046492 | |
| | epare | | NFP PARTNERS | | | | | | |
| Us | e On | Firm's addres | | AVF. | | Firm's EIN | | | |
| | | | DENVER, CO 80 | | | Phone no | Phone no. 303-775-5620 | | |
| May | v the I | IRS discuss thi | | shown above? See instructions | | | | X Yes | No |
| | , | | p. opai oi | | | | | 11 | |

| | | | Yes | No |
|-----|--|-----|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Χ | |
| | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I. | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II. | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes,"</i> complete Schedule D, Part III. | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV. | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. | 11a | | Х |
| b | Did the organization report an amount for investments — other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. | 11b | | Х |
| С | Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | Х |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | Х | |
| | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i> | 11f | | Х |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII. | 12a | | Х |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV. | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If</i> "Yes," complete Schedule F, Parts II and IV. | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions. | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II. | 18 | Х | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III. | 19 | 21 | X |
| 20a | Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | Х |

Form 990 (2022) Jack McGovern Coats' Disease Foundation Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|---|-----|-------|-------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III. | 22 | | Х |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i> | 23 | | Х |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If a "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a. | 24a | | Х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I. | 25a | | Х |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III. | 27 | | Х |
| | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV | 28a | | X |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV. | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i> | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i> | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1. | 34 | | Х |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i> | 37 | | Х |
| | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. | 38 | X | |
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | Yes | . No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | 162 | NO |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1. | | |
| ВΛΛ | (garnbling) winnings to prize winners? | 1c | 990 (| (0000 |

Form 990 (2022) Jack McGovern Coats' Disease Foundation

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | res | NO |
|-----|--|-----|-----|----|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 1 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | Χ |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | За | | Χ |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | Х |
| b | If "Yes," enter the name of the foreign country | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | Χ |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | Χ |
| | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | Х |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | Х |
| | If "Yes," indicate the number of Forms 8282 filed during the year | | | 37 |
| | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X |
| | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 | 7f | | Λ |
| h | as required? | 7g | | |
| 8 | Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring | 7h | | |
| • | organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| | Section 501(c)(12) organizations. Enter: | | | |
| | Gross income from members or shareholders | | | |
| | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| u | Note: See the instructions for additional information the organization must report on Schedule O. | 134 | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | |
| С | Enter the amount of reserves on hand | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | Х |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | ٠, |
| | excess parachute payment(s) during the year? | 15 | | X |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. | 16 | | X |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would | | | |
| | result in the imposition of an excise tax under section 4951, 4952, or 4953? | 17 | | |
| | TET 10151 2010110 | _ | | |

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year..... 12 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent..... 12 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Χ X Did the organization become aware during the year of a significant diversion of the organization's assets?..... 5 Χ Did the organization have members or stockholders?..... 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, Χ stockholders, or persons other than the governing body?..... 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?.... X 8a **b** Each committee with authority to act on behalf of the governing body?..... 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the 9 Χ Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates?..... 10a Χ b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a Did the organization have a written conflict of interest policy? If "No," go to line 13...... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b to conflicts?..... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ X **14** Did the organization have a written document retention and destruction policy?..... Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official...... 15a **b** Other officers or key employees of the organization..... 15b X If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a X taxable entity during the year?..... 16a **b** If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16b organization's exempt status with respect to such arrangements?..... Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed None Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. See Schedule O State the name, address, and telephone number of the person who possesses the organization's books and records.

NFP Partners 33000 E. 156th Ct Hudson CO 80642 (303) 586-5011

| Form 990 (2022) | Jack | McGovern | Coats' | Disease | Foundation |
|------------------|------|-----------|--------|---------|----------------|
| 01111 330 (2022) | uack | MCGOACTII | Cuats | DISCUSE | I Uullua LIUll |

26-2439083

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| | | (C) | | | | | | | | |
|------------------------------|--|-----------------------------------|-----------------------|--------------|--------------|---------------------------------|--------|--|--|---|
| (A) Name and title | | thar | one both | box, an o | unles | • | on | (D) Reportable compensation from the organization | (E) Reportable compensation from related organizations | (F) Estimated amount of other |
| | per week (list any hours for related organiza- tions below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | (W-Z/1099- MISC/1099-NEC) | (W-2/1099- MISC/1099-NEC) | compensation from the organization and related organizations |
| (1) Ed McGovern | 15 | | | | | | | | | _ |
| Immd PastChair | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (2) Tina McGovern | 15 | | | | | | | | | _ |
| Past Chair | 0 | Χ | | | | | | 0. | 0. | 0. |
| (3) Carol Rossi | 4 | | | | | | | | | |
| Director | 0 | Χ | | | | | | 0. | 0. | 0. |
| (4) Lisa Richardson | 4 | | | | | | | | | |
| Director | 0 | Χ | | | | | | 0. | 0. | 0. |
| (5) Russell Miller | 6 | | | | | | | | | |
| Secretary | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (6) Joseph Galligan | 6 | | | | | | | | | |
| Treasurer | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (7) John Paul Bruno | 4 | | | | | | | | | |
| Founder | 0 | Х | | | | | | 0. | 0. | 0. |
| _(8)_ Joe_Vollert | 4 | | | | | | | | | |
| Chair | 0 | Х | | | | | | 0. | 0. | 0. |
| (9) Gary Brickley | 6 | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. |
| (10) Jack McGovern | 4 | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. |
| (11) Mary Elizabeth Hartnett | 4 | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. |
| (12) Negar Souza | 6 | | | | | | | | | |
| Vice Chair | 0 | Χ | | | | | | 0. | 0. | 0. |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |

| Part V | VII Section A. Officers, Directors, | | Key | Em | | _ | es, a | and | Highest Con | ipensated Emp | loyees | 5 (conti | nued) |
|-------------|---|-----------------------------------|-----------------------------------|-----------------------|------------|----------------------|---------------------------------|--------------|--|---|----------|-------------------------|-------|
| | | (B) | | | ((| • | | | | | | | |
| | (A) | Average hours | (do | not o | check | more | than is both | one | (D) Reportable | (E) Reportable | | (F) | |
| | Name and title | per week | | | | | or/trust | tee) | compensation from | compensation from related organizations | (| ated amo | |
| | | (list any hours | or d | isti | Officer | Key | High emp | Former | the organization (W-2/1099- MISC/1099-NEC) | (W-2/1099- MISC/1099-NEC) | the c | ensation organizat | tion |
| | | for related | dividual director | oth | cer | emp | Highest co employee | ner | 111100/1033 1120/ | IIII00/1033 NE0) | | id related anization | |
| | | organiza - tions | DE EX | malt | | Key employee | e | | | | | | |
| | | below dotted line) | Individual trustee or director | institutional trustee | | ð | Highest compensated employee | | | | | | |
| | | ilile) | | ŏ | | | ited | | | | | | |
| (15) | | | | | | | | | | | | | |
| <u> </u> | | | 1 | | | | | | | | | | |
| (16) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (17) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (18) | | | | | | | | | | | | | |
| (10) | | | | | | | | | | | | | |
| (19) | | | | | | | | | | | | | |
| (20) | | | | | | | | | | | | | |
| (20) | . – – – – – – – – – – – – – – – – – – – | | - | | | | | | | | | | |
| (21) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (22) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (23) | | | | | | | | | | | | | |
| (24) | | | | | | | | | | | | | |
| (24) | | | - | | | | | | | | | | |
| (25) | | | | | | | | | | | | | |
| | | | • | | | | | | | | | | |
| 1b Sı | ubtotal | | | | | | | | 0. | 0. | | | 0. |
| | otal from continuation sheets to Part VII, S | | | | | | | | 0. | 0. | | | 0. |
| | otal (add lines 1b and 1c) | | | | | | | | 0. | 0. | | | 0. |
| | otal number of individuals (including but not lin | nited to those I | isted | abo | ve) v | who | receiv | ved | more than \$100,00 | 0 of reportable comp | pensatio | n | |
| | om the organization 0 | | | | | | | | | | | Vaa | N. |
| | | | | | | | | | | | | Yes | No |
| 3 Di | id the organization list any former officer, on line 1a? <i>If "Yes,"complete Schedule J for</i> | director, truste Such individu | ee, ke <i>ial</i> | ey ei | mpl | oyee | , or I | high | nest compensated | employee | . 3 | | Х |
| | • | | | | | | | | | | | | |
| th | or any individual listed on line 1a, is the su e organization and related organizations g | reater than \$1 | 50,00 | 00? | If " | Yes, | " con | nple | ete Schedule J for | , | 4 | | .,, |
| | uch individual | | | | | | | | | | . 4 | | X |
| 5 Di | d any person listed on line 1a receive or a r services rendered to the organization? If | ccrue comper "Yes." comple | nsatio <i>ete S</i> | n fr che | om dule | any • <i>J fa</i> | unre or su | late ch r | ed organization or person | individual | . 5 | | Х |
| Section | on B. Independent Contractors | | | | | | | | | | | | |
| 1 Co | omplete this table for your five highest compensation from the organization. Report con | pensated ind | epen | dent | t cor | ntrac | ctors | tha | t received more the | nan \$100,000 of | , | | |
| | 1 0 1 | • | lile C | alem | uai . | yeai | enun | ng v | (B) | <u> </u> | | C) | |
| | (A) Name and business | address | | | | | | | Description of | of services | Compe | nsatic | n |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | · |
| | | | | | | | . , | | <u> </u> | | | | |
| | otal number of independent contractors (includ | 41 | ited to | o tho | se I | ıstec | i abov | ve) | who received more | than | | | |
| | 100,000 of compensation from the organiza | ition 0 | | | | | | | | | | | |

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII..... (B) Related or (A) Total revenue (D) Unrelated Revenue exempt excluded from tax business under sections 512-514 function revenue revenue ts, Grants, Amounts 1a Federated campaigns **b** Membership dues..... 1b c Fundraising events..... 1с 1,100 Gifts, **d** Related organizations 1d e Government grants (contributions) 15,000 Contributions, and Other Sin f All other contributions, gifts, grants, and similar amounts not included above . . . 1f 69,840 Noncash contributions included in 1g h Total. Add lines 1a-1f..... 85,940 **Business Code** Program Service Revenue 2a h All other program service revenue. . . g Total. Add lines 2a-2f Investment income (including dividends, interest, and 8,156 8,156. Income from investment of tax-exempt bond proceeds (i) Real (ii) Personal 6a Gross rents 6a **b** Less: rental expenses 6b c Rental income or (loss) 6c d Net rental income or (loss) (i) Securities (ii) Other **7a** Gross amount from sales of assets other than inventory **b** Less: cost or other basis 7a 7b and sales expenses c Gain or (loss)..... 7c **d** Net gain or (loss) 8a Gross income from fundraising events Other Revenue (not including \$_ 1,100. of contributions reported on line 1c). 8a See Part IV, line 18 83,836 **b** Less: direct expenses..... 8b 26,829 57,007 9a Gross income from gaming activities. 9a **b** Less: direct expenses..... 9b c Net income or (loss) from gaming activities..... **10a** Gross sales of inventory, less..... returns and allowances. 0a **b** Less: cost of goods sold.... 10b c Net income or (loss) from sales of inventory..... **Business Code** Miscellaneous 31,500 31,500 Return of unused grant funds Revenue **d** All other revenue..... e Total. Add lines 11a-11d ,500

182,603

0

0

39,656

Total revenue. See instructions.....

12

Form 990 (2022) Jack McGovern Coats' Disease Foundation 26-:

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a re | sponse or note to any | | | X |
|-------------|--|-----------------------|---|-------------------------------------|---------------------------------------|
| Do i 6b, | not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | 3 | μ |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 66,000. | 56,100. | 1,980. | 7,920. |
| 6 | Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | 0. |
| 7 | Other salaries and wages | Ŭ. | • | | |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | 5,241. | 4,455. | 157. | 629. |
| 11 | Fees for services (nonemployees): | | | | |
| а | Management | | | | |
| b | Legal | | | | |
| С | Accounting | 11,943. | | 11,943. | |
| d | Lobbying | | | | |
| е | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule OSCh. | 32,968. | 32,968. | | |
| 12 | Advertising and promotion | 1,890. | 1,890. | | |
| 13 | Office expenses | 305. | 1,050. | 8. | 297. |
| 14 | Information technology | 151. | 128. | 5. | 18. |
| 15 | Royalties | 101. | 120. | J. | 10. |
| 16 | Occupancy | | | | |
| 17 | Travel | 7,727. | 4,644. | | 3,083. |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | ,,,,,, | 1,011. | | 3,000. |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | 1,357. | 1,037. | 174. | 146. |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| а | Dues & Subscriptions | 7,858. | 3,863. | 119. | 3,876. |
| b | Meetings | 5,358. | 5,167. | | 191. |
| c | | 2,248. | 664. | 920. | 664. |
| d | | 405. | 113. | 31. | 261. |
| 6 | All other expenses. | 518. | 213. | 79. | 226. |
| 25 | Total functional expenses. Add lines 1 through 24e | 143,969. | 111,242. | 15,416. | 17,311. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) | | | | |

| | | Check if Schedule O contains a response or note to any line in this Part X | | | |
|----------------------------|-----|---|--------------------------|-----|---------------------------|
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash — non-interest-bearing. | 173,545. | 1 | 210,127. |
| | 2 | Savings and temporary cash investments. | | 2 | |
| | 3 | Pledges and grants receivable, net. | | 3 | |
| | 4 | Accounts receivable, net | 7,420. | 4 | 4,000. |
| | 5 | Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| | 7 | Notes and loans receivable, net. | | 7 | |
| ī | 8 | Inventories for sale or use | | 8 | |
| Assets | 9 | Prepaid expenses and deferred charges | | 9 | 4,777. |
| As | 10a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 1,000, | | -, |
| | b | Less: accumulated depreciation | | 10c | |
| | 11 | Investments – publicly traded securities. | | 11 | |
| | 12 | Investments – other securities. See Part IV, line 11 | | 12 | |
| | 13 | Investments – program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 33) | 185,518. | 16 | 218,904. |
| | 17 | Accounts payable and accrued expenses | | 17 | 1,289. |
| | 18 | Grants payable | | 18 | |
| | 19 | Deferred revenue | | 19 | |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| ies | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| Liabilities | 22 | Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | |
| | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule | D. 957. | 25 | 1,113. |
| | 26 | Total liabilities. Add lines 17 through 25. | 7,650. | 26 | 2,402. |
| Ices | | Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. | | | |
| ā | 27 | Net assets without donor restrictions | 146,996. | 27 | 216,502. |
| Ba | 28 | Net assets with donor restrictions | 30,872. | 28 | -, |
| Net Assets or Fund Balance | | Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. | , | | |
| 5 | 29 | Capital stock or trust principal, or current funds | | 29 | |
| इं | 30 | Paid-in or capital surplus, or land, building, or equipment fund | | 30 | |
| SS | 31 | Retained earnings, endowment, accumulated income, or other funds | | 31 | |
| t A | 32 | Total net assets or fund balances | | 32 | 216,502. |
| ₽ | 33 | Total liabilities and net assets/fund balances | / | 33 | 218,904. |
| | _ | | , | | |

| Par | t XI Reconciliation of Net Assets | | | | | | |
|---|---|---------|------|--------|--------|--|--|
| | Check if Schedule O contains a response or note to any line in this Part XI. | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 1 | 82,6 | 503. | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 1 | 43,9 | 969. | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | 38,634 | | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | | | 368. | | |
| 5 | Net unrealized gains (losses) on investments. | 5 | | | | | |
| 6 | Donated services and use of facilities | 6 | | | | | |
| 7 | Investment expenses | 7 | | | | | |
| 8 Prior period adjustments | | | | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. | | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | | |
| | column (B)) | 10 | 2 | 16,5 | 502. | | |
| Par | t XII Financial Statements and Reporting | | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | | |
| | | | | Yes | No | | |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | | |
| If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | | | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | Χ | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or review separate basis, consolidated basis, or both: Separate basis Both consolidated and separate basis | ed on a | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | | Χ | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separabasis, consolidated basis, or both: Separate basis Consolidated basis Both consolidated and separate basis | ate | | | | | |
| c | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit review, or compilation of its financial statements and selection of an independent accountant? | , | 2c | | | | |
| _ | If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | | | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Guidance, 2 C.F.R Part 200, Subpart F? | | 3a | | Х | | |
| b | o If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3b | | | | |
| BAA | TEEA0112L 09/01/22 | | Form | 990 | (2022) | | |

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

| | Name of the organization Employer identification number | | | | | | | | | |
|------------|---|---|--|-----------------------|--|--|---------------------------------------|--|--|--|
| | k McGovern Coats' Dis | | | | | 26-243908 | | | | |
| | Reason for Public Cha | | | | | | ctions. | | | |
| The c | organization is not a private found | dation because it is: (| For lines 1 through 12, | check o | nly one | box.) | | | | |
| 1 | A church, convention of church | | | | b)(1)(A)(| i). | | | | |
| 2 | A school described in section | n 170(b)(1)(A)(ii). (Att | ach Schedule E (Form | 990).) | | | | | | |
| 3 | A hospital or a cooperative h | ospital service organ | ization described in sec | tion 17 | 0(b)(1)(A | A)(iii). | | | | |
| 4 | A medical research organiza | tion operated in conju | unction with a hospital of | describe | d in sec | tion 1 70(b)(1)(A)(iii) . E | Enter the hospital's | | | |
| | name, city, and state: | | | | | | | | | |
| 5 | An organization operated for section 170(b)(1)(A)(iv). (Co | the benefit of a collemplete Part II.) | ege or university owned | or oper | ated by | a governmental unit d | escribed in | | | |
| 6 | A federal, state, or local gov | ernment or governme | ental unit described in s | ection 1 | 70(b)(1) | (A)(v). | | | | |
| 7 | An organization that normally r in section 170(b)(1)(A)(vi). | eceives a substantial p Complete Part II.) | part of its support from a | governm | ental uni | it or from the general pu | blic described | | | |
| 8 | A community trust described | in section 170(b)(1)(| A)(vi). (Complete Part I | l.) | | | | | | |
| 9 | An agricultural research organi | | | | | | | | | |
| | or university or a non-land-grain | nt college of agriculture | e (see instructions). Enter | the nan | ne, city, | and state of the college | or | | | |
| | university: | | | | | | | | | |
| 10 | An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) | | | | | | | | | |
| 11 | An organization organized ar | nd operated exclusive | ely to test for public safe | ety. See | section | 1 509(a)(4). | | | | |
| 12 | An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) . See section 509(a)(3) . Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. | | | | | | | | | |
| а | | | | | | | n the supported | | | |
| - | Type I. A supporting organization organization(s) the power to re complete Part IV, Sections A | gularly appoint or elect A and B. | t a majority of the directo | rs or trus | stees of t | the supporting organizat | ion. You must | | | |
| b | Type II. A supporting organiz management of the supporting must complete Part IV, Section | organization vested in | controlled in connection the same persons that c | with its ontrol or | support manage | ed organization(s), by the supported organiza | having control or tion(s). You | | | |
| c | Type III functionally integrated organization(s) (see instruction | . A supporting organizat | tion operated in connection | n with, a | nd functio | onally integrated with, its | supported | | | |
| d | Type III non-functionally integ functionally integrated. The cinstructions). You must com | rated. A supporting org | Janization operated in cor | nection | with its s | supported organization(s t and an attentiveness | s) that is not requirement (see | | | |
| e | instructions). You must com Check this box if the organiz | - | | | | | | | | |
| | integrated, or Type III non-fu | nctionally integrated | supporting organization | ١. | | | | | | |
| 1 | Enter the number of supported of Provide the following information (i) Name of supported organization | organizations | d organization(s) | | | | | | | |
| | (i) Name of supported organization | about the supported | d Organization(s). | | | (v) Amount of monetary | (vi) Amount of other | | | |
| , | ny ivalile of supported organization | (II) EIN | (described on lines 1-10 above (see instructions)) | ın your g | s the tion listed loverning nent? | support (see instructions) | support (see instructions) | | | |
| | | | | Yes | No | | | | | |
| (A) | | | | | | | | | | |
| (R) | | | | | | | | | | |
| (B) | | | | | | | | | | |
| (C) | | | | | | | | | | |
| (D) | | | | | | | | | | |
| <u>(E)</u> | | | | | | | | | | |
| Total | | | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| <u> </u> | organization fails to quality t | ander the tests his | ica below, picasi | c complete i art ii | 1.) | | |
|--------------|---|--|---|---|--|---|------------------|
| | tion A. Public Support | | T | | I | | |
| begi | ndar year (or fiscal year nning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | |
| Sec | tion B. Total Support | | | | | | |
| Cale begi | ndar year (or fiscal year nning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 7 | Amounts from line 4 | | | | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | |
| 12 | Gross receipts from related activ | ities, etc. (see in | structions) | | | 12 | |
| 13 | First 5 years. If the Form 990 is organization, check this box and | for the organizati stop here | on's first, second | , third, fourth, or f | ifth tax year as a | section 501(c)(3) |) |
| | tion C. Computation of Pul | | | | | | |
| | Public support percentage for 20 | • | | | • | | % |
| | Public support percentage from 2 | | | | | | % |
| 16a | 33-1/3% support test—2022. If the and stop here. The organization | | | | | | |
| b | 33-1/3% support test—2021. If the and stop here. The organization | e organization di qualifies as a pu | d not check a box blicly supported o | on line 13 or 16a or 16a or 16a | a, and line 15 is 3 | 3-1/3% or more, | check this box |
| 17a | 10%-facts-and-circumstances te or more, and if the organization the organization meets the facts | meets the facts-a | ind-circumstance: | s test, check this | box and stop here | e. Explain in Part | VI how |
| | 10%-facts-and-circumstances te or more, and if the organization organization meets the facts-and | meets the facts-a I-circumstances t | ind-circumstances est. The organiza | s test, check this tion qualifies as a | box and stop her publicly supporte | e. Explain in Parted organization. | VI how the |
| 18 | Private foundation. If the organiz | zation did not che | eck a box on line | ıз, 16a, 16b, 17a | , or 1/b, check th | is box and see ir | nstructions |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support | ,, | | <u> </u> | | | |
|------------|---|--------------------------|--------------------|----------------------|---------------------|---------------------|-----------|
| | dar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | FO 117 | 50.071 | 01 702 | 00 407 | 0.4.0.40 | 277 110 |
| 2 | Gross receipts from admissions, | 52,117. | 58,971. | 81,703. | 99,487. | 84,840. | 377,118. |
| - | merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's | 145.000 | 40, 400 | 104 227 | 104 147 | 06.710 | 510 640 |
| 3 | tax-exempt purpose | 145,023. | 48,430. | 104,337. | 134,147. | 86,712. | 518,649. |
| | that are not an unrelated trade or business under section 513. | | | | | | 0. |
| | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. | | | | | | 0. |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. |
| | Total. Add lines 1 through 5 | 197,140. | 107,401. | 186,040. | 233,634. | 171,552. | 895,767. |
| 7 a | Amounts included on lines 1, 2, and 3 received from disqualified persons | 24 004 | 2 500 | 0 | 0 | 0 | 20 204 |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 | 34,804. | 3,500. | 0. | 0. | 0. | 38,304. |
| | for the year | 0. | 0. | 0. | 0. | 0. | 0. |
| С | Add lines 7a and 7b | 34,804. | 3,500. | 0. | 0. | 0. | 38,304. |
| | Public support. (Subtract line 7c from line 6.) | , | · | | | | 857,463. |
| Sec | tion B. Total Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| | Amounts from line 6 | 197,140. | 107,401. | 186,040. | 233,634. | 171,552. | 895,767. |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 602. | 4,605. | 2,523. | | 8,156. | 15,886. |
| | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | · | | | | 0. |
| _ | Add lines 10a and 10b | 602. | 4,605. | 2,523. | 0. | 8,156. | 15,886. |
| 11 | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | 0. |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | 0. |
| | Total support. (Add lines 9, 10c, 11, and 12.) | 197,742. | 112,006. | 188,563. | 233,634. | 179,708. | 911,653. |
| | First 5 years. If the Form 990 is organization, check this box and | stop here | | third, fourth, or fi | fth tax year as a s | section 501(c)(3) | |
| | tion C. Computation of Pul | | | | | | |
| | Public support percentage for 20 | • | • | | | | 94.06 % |
| | Public support percentage from 2 | | | | | 16 | 93.28 % |
| Sec | tion D. Computation of Inv | | | | | T P | |
| 17 | Investment income percentage for | • | | - | | | 1.74 % |
| 18 | Investment income percentage for | | | | | | 0.90 % |
| | 33-1/3% support tests—2022. If t is not more than 33-1/3%, check 33-1/3% support tests—2021. If t | this box and stop | here. The organi | zation qualifies a | s a publicly suppo | orted organization. | X |
| | line 18 is not more than 33-1/3% | | | | | | |
| 20 | Private foundation. If the organize | zation did not ched | ck a box on line 1 | 4, 19a, or 19b, cl | heck this box and | see instructions | |

26-2439083

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | | | No |
|-----|--|--------------|--|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| За | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3с | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below. | 4 a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was | | | |
| | accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| С | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5 c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. | 9a | | |
| b | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i> | 9b | | |
| С | Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI . | 9с | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations)? If "Yes," answer line 10b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 1 0 b | | |

26-2439083

| Pa | rt IV | Supporting Organizations (continued) | | | |
|-----|--|---|-------|--------|----------|
| 11 | ∐ac t | the organization accepted a gift or contribution from any of the following persons? | | Yes | No |
| | | son who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, | | | |
| | | overning body of a supported organization? | 11a | | |
| ŀ | A fan | nily member of a person described on line 11a above? | 11b | | |
| | A 35% | controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI . | 11c | | |
| Sec | ction | B. Type I Supporting Organizations | | | |
| | D: -1 41 | | | Yes | No |
| ı | or mo office organ than | ne governing body, members of the governing body, officers acting in their official capacity, or membership of one one supported organizations have the power to regularly appoint or elect at least a majority of the organization's errs, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported inization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers | | | |
| | durin | g the tax year. | 1 | | |
| 2 | that o | ne organization operate for the benefit of any supported organization other than the supported organization(s) operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such fit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the orting organization. | 2 | | |
| Sec | ction (| C. Type II Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Were | a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees ch of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the | | | |
| | | orting organization was vested in the same persons that controlled or managed the supported organization(s). | 1 | | İ |
| Sec | ction | D. All Type III Supporting Organizations | | | |
| 1 | Did # | ne organization provide to each of its supported organizations, by the last day of the fifth month of the | | Yes | No |
| • | orgar | nization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | | 1 | | |
| 2 | Were | any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| _ | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | | 2 | | |
| 3 | voice all tir | ason of the relationship described on line 2, above, did the organization's supported organizations have a significant in the organization's investment policies and in directing the use of the organization's income or assets at mes during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played | 2 | | |
| 500 | | s regard. E. Type III Functionally Integrated Supporting Organizations | 3 | | <u> </u> |
| 360 | CIOII | L. Type in Functionally integrated Supporting Organizations | | | |
| 1 | | k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| | a∐⊺ | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| | b ∐ ⊺ | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| | c ∐ T | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see | instr | uction | s). |
| 2 | Activ | ities Test. Answer lines 2a and 2b below. | | Yes | No |
| i | suppo orgai respo | ubstantially all of the organization's activities during the tax year directly further the exempt purposes of the orted organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported nizations and explain how these activities directly furthered their exempt purposes, how the organization was prosive to those supported organizations, and how the organization determined that these activities constituted | | | |
| | subst | tantially all of its activities. | 2a | | |
| | more | ne activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the ons for the organization's position that its supported organization(s) would have engaged in these activities | | | |
| | | or the organization's involvement. | 2b | | |
| | | nt of Supported Organizations. Answer lines 3a and 3b below. | | | |
| i | a Did the each | ne organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i> | 3a | | |
| | | ne organization exercise a substantial degree of direction over the policies, programs, and activities of each of its orted organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

| Pa | rt $\mathbf{V} = \mathbf{I}$ Type III Non-Functionally integrated 509(3)(3) Supporting Orga | anızat | ions | |
|-----|--|---------|--|--------------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust instructions. All other Type III non-functionally integrated supporting organization | t on No | ov. 20, 1970 (explain in st complete Sections A | n Part VI). See through E. |
| Sec | tion A – Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sec | tion B — Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| ŀ | Average monthly cash balances | 1b | | |
| | Fair market value of other non-exempt-use assets | 1c | | |
| | d Total (add lines 1a, 1b, and 1c) | 1d | | |
| • | e Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sec | tion C — Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functionally inte (see instructions). | grated | Type III supporting or | ganization |

BAA Schedule A (Form 990) 2022

| Pai | t V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (conti | inued) | | |
|-----|---|--------|---|--|
| Sec | ection D — Distributions | | | |
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 | | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 | | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 | | |
| 4 | Amounts paid to acquire exempt-use assets | 4 | | |
| 5 | Qualified set-aside amounts (prior IRS approval required – provide details in Part VI) | 5 | | |
| 6 | Other distributions (describe in Part VI). See instructions. | 6 | | |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 | | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details | | | |
| | in Part VI). See instructions. | 8 | | |
| 9 | Distributable amount for 2022 from Section C, line 6 | 9 | | |
| 10 | Line 8 amount divided by line 9 amount | 10 | • | |

| Section E — Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2022 | (iii) Distributable Amount for 2022 |
|---|--------------------------------|--|---|
| 1 Distributable amount for 2022 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required — explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2022 | | | |
| a From 2017 | | | |
| b From 2018 | | | |
| c From 2019 | | | |
| d From 2020 | | | |
| e From 2021 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2022 distributable amount | | | |
| i Carryover from 2017 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2022 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2022 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions. | | | |
| 7 Excess distributions carryover to 2023. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2018 | | | |
| b Excess from 2019 | | | |
| c Excess from 2020 | | | |
| d Excess from 2021 | | | |
| e Excess from 2022 | | | |
| | | | |

BAA Schedule A (Form 990) 2022

Schedule A (Form 990) 2022

Page 8

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section 4, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B (Form 990)

PUBLIC DISCLOSURE COPY

Schedule of Contributors

OMB No. 1545-0047

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

Jack McGovern Coats' Disease Foundation 26-2439083 Organization type (check one): Filers of: Section: X 501(c)(3) Form 990 or 990-EZ (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year. Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2022)

Jack McGovern Coats' Disease Foundation

26-2439083

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional s | pace is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | \$7 <u>,320</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$5 <u>,</u> 874. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$ <u>8,810</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>4</u> | | \$ <u>5,040.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>5</u> | | \$5 <u>,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| | TEE 407001 07/00/00 | J | l |

Jack McGovern Coats' Disease Foundation

Employer identification number

26-2439083

| Part II | Noncash Property (see instructions). Use duplicate copies of Part II if additional sp | oac | e is needed. | |
|---------------------------|---|-----|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | N/A | | | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | | \$_ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | <u> </u> | \$_ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |

Schedule B (Form 990) (2022) Page 4 Name of organization Employer identification number Jack McGovern Coats' Disease Foundation 26-2439083 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)..... Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I

TEEA0704L 07/22/22

Transferee's name, address, and ZIP + 4

BAA

(e) Transfer of gift

Relationship of transferor to transferee

Schedule B (Form 990) (2022)

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Jack McGovern Coats' Disease Foundation 26-2439083 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year..... Aggregate value of contributions to (during year). Aggregate value of grants from (during year)...... Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds No are the organization's property, subject to the organization's exclusive legal control?.. Yes Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring No impermissible private benefit?.... Yes Part II **Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements..... 2 a **b** Total acreage restricted by conservation easements..... 2 b c Number of conservation easements on a certified historic structure included in (a) 2 c d Number of conservation easements included in (c) acquired after July 25, 2006 and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax vear Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, No and enforcement of the conservation easements it holds?.... Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?..... In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1..... (ii) Assets included in Form 990, Part X..... If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1.....

b Assets included in Form 990, Part X.....

| Part III Organizations Maintaining Co | ollections of Art, Hist | orical Treasures, o | r Other Similar As | sets (con | tinued) |
|---|---|---------------------------------|------------------------------|-----------------|----------|
| 3 Using the organization's acquisition, accession, a items (check all that apply): | and other records, check an | y of the following that mal | ke significant use of its | collection | |
| a Public exhibition | d Loan o | r exchange program | | | |
| b Scholarly research | e Other | | | | |
| c Preservation for future generations | <u>—</u> | | | | |
| Provide a description of the organization's collect Part XIII. | tions and explain how they | further the organization's | exempt purpose in | | |
| 5 During the year, did the organization solicit o to be sold to raise funds rather than to be ma | intained as part of the or | ganization's collection?. | | Yes | No |
| Part IV Escrow and Custodial Arrang reported an amount on Form 990, Part | ements. Complete if the X, line 21. | organization answered ' | 'Yes" on Form 990, Par | t IV, line 9, o | r |
| 1 a Is the organization an agent, trustee, custodia | an or other intermediary f | or contributions or other | assets not included | | |
| on Form 990, Part X? | | | | Yes | No |
| b If "Yes," explain the arrangement in Part XIII and | d complete the following tab | ile: | | A | |
| - Paginning balance | | | | Amount | |
| c Beginning balance | | | | | |
| e Distributions during the year | | | | | |
| f Ending balance | | | | | |
| 2a Did the organization include an amount on Fo | | | | Yes | No |
| b If "Yes," explain the arrangement in Part XIII | | | · | | Η |
| 2, | | p | | | |
| Part V Endowment Funds. Complete if | the organization answered | "Yes" on Form 990, Part | IV, line 10. | | |
| (a) Curren | t year (b) Prior year | (c) Two years back | (d) Three years back | (e) Four ye | ars back |
| 1 a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | - | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |
| 2 Provide the estimated percentage of the curre | ent year end balance (line | e 1g, column (a)) held as | S: | | |
| a Board designated or quasi-endowment | % | | | | |
| b Permanent endowment | 0 | | | | |
| c Term endowment | | | | | |
| The percentages on lines 2a, 2b, and 2c should | equal 100%. | | | | |
| 3 a Are there endowment funds not in the possession | n of the organization that a | e held and administered f | or the | | |
| organization by: | or the organization that a | o nora ana aanimiotoroa i | 0. 0.0 | Yes | No |
| (i) Unrelated organizations | | | | 3a(i) | |
| (ii) Related organizations | | | | 3a(ii) | |
| b If "Yes" on line 3a(ii), are the related organiz | | | | 3b | |
| 4 Describe in Part XIII the intended uses of the | | nt funds. | | | |
| Part VI Land, Buildings, and Equipme | | | | | |
| Complete if the organization answered | "Yes" on Form 990, Part I | V, line 11a. See Form 990 |), Part X, line 10. | | |
| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book | value |
| 1 a Land | | | | | |
| b Buildings | | | | | |
| c Leasehold improvements | | | | | |
| d Equipment | | | | | |
| e Other | | | | | |
| Total. Add lines 1a through 1e. (Column (d) must e | equal Form 990, Part X, c | olumn (B), line 10c.) | | | 0. |

BAA

Schedule D (Form 990) 2022

| Part VII | Investments — Other Securities. Complete if the organization answered "Yes" or | n Form 990 Part IV line | N/A 2 11h See Form 990 Part X line 12 | |
|---------------------------------|---|---|--|------------------------|
| (a) Descri | iption of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end- | of-vear market value |
| | al derivatives | (4) | (0) | , |
| ` ' | held equity interests | | | |
| (3) Other | | | | |
| | | | | |
| (A) (B) (C) (D) (E) | | | | |
| (C) | | | | |
| (D) | | | | |
| | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| <u>(l)</u> | | | | |
| | n (b) must equal Form 990, Part X, column (B) line 12.) | | 27. (2 | |
| Part VIII | Investments — Program Related. Complete if the organization answered "Yes" or | n Form 990 Part IV line | N/A 2 11c See Form 990 Part X line 13 | |
| | (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end | I-of-year market value |
| (1) | | ,, | 1 | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| (10) | | | | |
| | n (b) must equal Form 990, Part X, column (B) line 13.) | N/A | | |
| Part IX | Other Assets. Complete if the organization answered "Yes" or | | | |
| | | escription | 7 Tra. 000 Form 000; Fare X, Illio 10. | (b) Book value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| <u>(4)</u> (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| (10) | | | | |
| | umn (b) must equal Form 990, Part X, column (| (B) line 15.) | | |
| Part X | Other Liabilities. | - F 000 Dt IV I' | . 11 11f O F 000 P V Line | 0.5 |
| 1 | Complete if the organization answered "Yes" or | 1 Form 990, Part IV, IIne ription of liability | e The or Tif. See Form 990, Part X, line | (b) Book value |
| 1. (1) Feder | al income taxes | ription or nability | | (b) book value |
| | roll Taxes | | | 1,113. |
| (3) | | | | =/==0 |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (10) | | | | |
| (11) | | | | |
| - | n (b) must equal Form 990, Part X, column (B) line 25.) | | | 1,113. |
| | uncertain tax positions. In Part XIII, provide the text of the fo | | | |
| | nder FASB ASC 740. Check here if the text of the footnote ha | | | |

BAA

| Pa | rt XI | Reconciliation of Revenue per Audited Financial Statement | s With Revenue per R | eturn. N/A |
|------------|-----------------|---|-----------------------|-------------|
| | | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | |
| 1 | Total | revenue, gains, and other support per audited financial statements | | 1 |
| 2 | Amou | nts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| | a Net u | nrealized gains (losses) on investments | 2 a | |
| | b Donat | red services and use of facilities | 2 b | |
| | c Recov | veries of prior year grants | 2 c | |
| | d Other | (Describe in Part XIII.) | 2 d | |
| | e Add li | nes 2a through 2d | | 2 e |
| 3 | Subtra | act line 2e from line 1 | | 3 |
| 4 | Amou | nts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| | a Invest | tment expenses not included on Form 990, Part VIII, line 7b | 4 a | |
| | b Other | (Describe in Part XIII.) | 4 b | |
| | c Add li | nes 4a and 4b | | 4 c |
| 5 | Total | revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | 5 |
| Pa | rt XII | Reconciliation of Expenses per Audited Financial Statemer | nts With Expenses per | Return. N/A |
| | | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | |
| 1 | Total | expenses and losses per audited financial statements | | 1 |
| 2 | Amou | nts included on line 1 but not on Form 990, Part IX, line 25: | | |
| | a Donat | red services and use of facilities | 2 a | |
| | b Prior | year adjustments | 2 b | |
| | c Other | losses. | 2 c | |
| | d Other | (Describe in Part XIII.) | 2 d | |
| | e Add li | nes 2a through 2d | | 2 e |
| 3 | Subtra | act line 2e from line 1 | | 3 |
| 4 | Amou | nts included on Form 990, Part IX, line 25, but not on line 1: | | |
| | | tment expenses not included on Form 990, Part VIII, line 7b | | |
| | | (Describe in Part XIII.) | | |
| | | nes 4a and 4b | | 4 c |
| | | expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.). | | 5 |
| D_{\sim} | "T VIII | Supplemental Information | | |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

BAA Schedule D (Form 990) 2022

SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022

Open to Public Inspection

Name of the organization Employer identification number Jack McGovern Coats' Disease Foundation 26-2439083 **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key Yes X No **b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (vi) Amount paid to (iii) Did fundraiser (i) Name and address of individual (iv) Gross receipts (or retained by) (ii) Activity (or retained by) or entity (fundraiser) have custody or control of contributions? from activity fundraiser listed in organization column (i) Yes No 1 2 3 5 6 7 9 10 Total. 0. List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Schedule G (Form 990) 2022 Jack McGovern Coats' Disease Foundation 26-2439083 Page 2 Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (d) Total events (a) Event #1 (c) Other events **(b)** Event #2 (add column (a) Golf Tournamen 5k Run & Award through column (c) (event type) (event type) (total number) Revenue 1 Gross receipts..... 60,357. 15,670. 8,909. 84,936. 2 Less: Contributions..... 1,100 1,100. **3** Gross income (line 1 minus line 2)..... 60,357 15,670 7,809 83,836. Cash prizes..... Direct Expenses <u>5</u>,076. Rent/facility costs..... 19,098. 2,655. 26,829. 7 Food and beverages 9 Other direct expenses..... 10 Direct expense summary. Add lines 4 through 9 in column (d)..... 26,829. Net income summary. Subtract line 10 from line 3, column (d)..... 57,007. **Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. Part III (b) Pull tabs/instant (d) Total gaming Revenue (add column (a) through column (c)) (a) Bingo bingo/progressive bingo (c) Other gaming Gross revenue..... Direct Expenses **2** Cash prizes...... Rent/facility costs..... **5** Other direct expenses...... Yes Yes Yes % No No No 8 Net gaming income summary. Subtract line 7 from line 1, column (d)..... 9 Enter the state(s) in which the organization conducts gaming activities:

| a Is the organization licensed to conduct gaming activities in each of these states?b If "No," explain: | <u> </u> | |
|--|--|--|
| 10 a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? b If "Yes," explain: | Yes | |

| Schedule G (Form 990) 2022 | Jack McGover | n Coats' Disease Foundation | on 26 | -2439 | 083 | Page 3 |
|---|--|--|------------------------------|--------------------|---------------------|--------|
| 11 Does the organization conduct | | nonmembers? | | | Yes | No |
| | | ist, or a member of a partnership or other en | | [| Yes | No |
| 13 Indicate the percentage of gamin | ng activity conducted in: | | | ı I | | |
| , | | | | 13 a | | % |
| - | | | | 13 b | | % |
| 14 Enter the name and address of t | the person who prepares th | he organization's gaming/special events book | ks and records: | | | |
| Name | | | | | | |
| Address | | | · – – – – – - | | | |
| | gaming revenue received y the third party \$ | ty from whom the organization receives g | | | | No |
| Name | | | | | | |
| Address | | | | | | - |
| 16 Gaming manager information: | | | | | | |
| Name | | | | | | |
| Gaming manager compensation | on \$ | | | | | |
| Description of services provide | ed | | | | | |
| Director/officer | Employee | Independent contractor | | | | |
| 17 Mandatory distributions: | | | | | | |
| a Is the organization required under | er state law to make charit | able distributions from the gaming proceeds | to retain the | | | |
| | s required under state law | to be distributed to other exempt organizatio | | | Yes | ∐ No |
| Part IV Supplemental Info | 9, 9b, 10b, 15b, 15c, | e explanations required by Part I, 16, and 17b, as applicable. Also | line 2b, colu provide any | umns (i additio | iii) and (\ onal | /); |

information. See instructions.

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Jack McGovern Coats' Disease Foundation

Employer identification number

26-2439083

Form 990, Part VI, Line 11b - Form 990 Review Process

No review was or will be conducted.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

No other documents available to the public.

Form 990, Part IX, Line 11g Other Fees For Services

| | | (A) | (B) Program | (C) Management | (D) Fund- |
|-------------------------|---------|---------|----------------|-------------------|----------------|
| | _ | Total | Services | & General | <u>raising</u> |
| Marketing & Development | | 32,968. | 32,968. | | |
| 2 | Total 🕏 | 32,968. | \$ 32,968. | \$ 0. | \$ 0. |

2022 California Exempt Organization Annual Information Return

FORM

199

| Calendar Ye | ear 2022 (| or fiscal y | ear beginning (mm/ | (dd/yyyy) | | , and ending | (mm/dd/yyyy) | | | |
|---|---|--|--|---|--|--|---|----------------------|------------------------------|----------------------------|
| Corporation/Or | ganization r | name | | | | - | | | California corporation n | umber |
| JACK MCGOVERN COATS' DISEASE FOUNDATION | | | | | | 3096797 | | | | |
| Additional infor | rmation. See | e instruction | S. | | | | | | FEIN | |
| Street address | (suite or ro | om) | | | | | | | 26-2439083 PMB no. | |
| 20 PARE | | | E | | | | | | | |
| City | CAME | | | | | | State | | Zip code | |
| BURLING Foreign country | | | | | | | CA Foreign province/state/c | ounty | 94010 Foreign postal code | |
| | , | | | | | | | , | 5 . | |
| B Amended C IRC Section D Final info | on 4947(a)(ormation retissolved e: (mm/dd/counting me Cash 2 eturn filed? ner 990 seriegroup filing | (1) trust turn? S/yyyy) • _ ethod: X Accruent | urrendered (Withdrawn al 3 | Yes | X No Reorganized ch H (990) X No | not reported to J If exempt unde organization en See instruction K Is the organizatif "Yes," enter t nonmember soi L Is the organizat M Did the organizat taxable income | ration have any changes to the FTB? See instruction: r R&TC Section 23701d, had a political activities section activities section a limited liability contraction alimited liability contraction file Form 100 or Form 2 | ss | | X No X No X No X No |
| If "Yes," v | what is the | parent's na | | | X No | audited in a pri Is federal Form Date filed with | ior year? | | • Yes | X No |
| Part I | 1 | | unless not require | | | | | a 1 | T | |
| Receipts and Revenues | 2 Gro 3 Gro 4 To Th 5 Co 6 Co 7 To | ross dues ross contr otal gross his line m ost of goo ost or other otal costs. | and assessments ributions, gifts, grareceipts for filing ust be completed ds solder basis, and sale: Add line 5 and line | from members ants, and similar requirement test. If the result is less expenses of asme 6 | and affilia amounts r . Add line ess than \$ ssets sold. | tes | SEE SCH E | 2 3 4 | 209 | 3,492. 5,940. 0,432. |
| | | | | | | | | | | 798. |
| Expenses | | | | | | | | | | 3,634. |
| Filing Fee | 12 Us 13 Pa 14 Us 15 Pe | ayments to bal enalties a | ee General Informa palance. If line 11 ance. If line 12 is nd interest. See 0 | ation Kis more than line more than line 1 General Informati | e 12, subtr 1, subtrac | act line 12 from t line 11 from lir | line 11 | 12 13 14 15 | | 0. |
| Si | Under pena | alties of per | jury, I declare that I have | e examined this return | , including ac | companying schedule | s and statements, and to the | ne best of m | ny knowledge and belief, | it is true, |
| Sign Here | Signature of officer | od complete. | Declaration of preparer | (other than taxpayer) | is based on a Title CHAIR | III information of which | h preparer has any knowled Date Check if | dge. | • Telephone (888) 314-8 | |
| Paid | Preparer's signature STEPHANIE UNDERWOOD self-employed | | | | | | - | P02046492 | | |
| Preparer's Use Only | Firm's nan | | NFP PARTNE | | | | | | Firm's FEIN | |
| , | (or yours, if self-employed) 3570 E 12TH AVE | | | | | | Telephone | | | |
| | and address DENVER, CO 80206 | | | | | | 20 | | | |
| | May the FTB discuss this return with the preparer shown above? See instructions | | | | | | 303-775-562 | | | |
| | iviay the | e LIR ais | scuss inis return w | nui uie preparer | PLIOMU apo | over see instruc | JUONS | | • X Yes | No |

JACK MCGOVERN COATS' DISEASE FOUNDATION

Part II Organizations with gross receipts of more than \$50,000 and private foundations

| | | rega | rdless of amount of gross receipts | complete Part II or furnis | sh subs | stitute information | | | | |
|---|--------------------------|--|---|--|---|-------------------------------|------------------------|----------------------|-------|----------|
| | | 1 | Gross sales or receipts from all | I business activities. See | instru | ctions | | • | 1 | |
| | | 2 | Interest | | | | | • | 2 | |
| | | 3 | Dividends | 3 | | | | | | |
| Rece | | 4 | | | | | | - ⊢ | 4 | |
| | Other 5 Gross royalties. | | | | | | | | 5 | |
| | | | | | | | | | 6 | |
| 6 Gross amount received from sale of assets (See instructions). | | | | | | | | _ | | |
| | | 7 | | 7 | 123,492. | | | | | |
| | | 8 | Total gross sales or receipts from other | - | | | | | 8 | 123,492. |
| | | 9 | Contributions, gifts, grants, and similar | • | | | | | 9 | |
| | | 10 | Disbursements to or for member | | | | | | 0 | |
| | | 11 | Compensation of officers, direct | | | | | | 1 | 66,000. |
| - | | 12 | Other salaries and wages | | | | | 1: | 2 | |
| Expe and | nses | 13 | Interest | | | | | • 1 | 3 | |
| Disb | urse- | 14 | Taxes | | | | | 1 | 4 | 5,241. |
| ment | :S | 15 | Rents | | | | | • 1 | 5 | <u> </u> |
| | | 16 | Depreciation and depletion (Se | e instructions) | | | | • 1 | 6 | |
| | | 17 | Other expenses and disbursem | ents. Attach schedule | | SEE ST | ATEMENT 2 | • 1 | 7 | 99,557. |
| | | 18 | Total expenses and disbursements. Add | | | | | | 8 | 170,798. |
| Sch | edule | | Balance Sheet | Beginning of | | | | | avahl | e year |
| Asse | | | Bulance Officer | (a) | tuxub | (b) | (c) | 14 0. (| T | (d) |
| ASSE 1 | | | | | | 173,545. | (6) | | • | 210,127. |
| 2 | | | receivable | | | 7,420. | | | • | 4,000. |
| 3 | | | eivable | | | 77420. | | | • | |
| 4 | | | | | | | | | • | |
| 5 | | | state government obligations | | | | | | • | |
| 6 | | esteral and state government obligations | | | | | | | | |
| 7 | | | in stock | | | | | | • | |
| 8 | | | | | | | | | • | |
| 9 | Mortgage loans | | | | | | | • | | |
| • | | | assets. | | | | | | | |
| | • | | | | | | | | | |
| | | | lated depreciation | | | | | | • | |
| 11 | | | СПМ | | | 4 550 | | | • | |
| 12 | | | Attach schedule | | | 4,553. | | | _ | 4,777. |
| 13 | | | | | | 185,518. | | | _ | 218,904. |
| | | | net worth | | | | | | _ | |
| | | | able | | | 6,693. | | | • | 1,289. |
| 15 | | | , gifts, or grants payable | | | | | | • | |
| 16 | Bonds a | and no | otes payable | | | | | | • | |
| 17 | | | ayable | | | | | | • | |
| 18 | | | lities. Attach schedule STM . 4 957. | | | | | | | 1,113. |
| 19 | Capital | stock | ck or principal fund | | | | | | | 216,502. |
| 20 | | | pital surplus. Attach reconciliation | | | | | | • | |
| 21 | | | nings or income fund | | | | | | • | |
| | | | ies and net worth | | | 185,518. | | | | 218,904. |
| Sch | edule | M- | 1 Reconciliation of income per Do not complete this schedule | er books with income per alle if the amount on Sche | returi dule L | 1 , line 13, column | (d), is less than | s50,0 | 000. | |
| 1 | Net inco | ome p | er books | • 38,634 | . 7 | Income recorded on | books this year not in | ncluded | | |
| | | | • | • | in this return. Attach schedule | | | | | |
| 3 | Excess | of cap | oital losses over capital gains | • | 8 Deductions in this return not charged | | | | | |
| | | | ecorded on books this year. | | against book income this year. | | | | | |
| | | | | • | | | | | • | |
| 5 | | | orded on books this year not deducted | | 9 | | nd line 8 | | | |
| | | | . Attach schedule | | 10 | Net income per | | | | |
| 6 | Total. A | dd Iir | ne 1 through line 5 | 38,634 | • | Subtract line 9 | from line 6 | | | 38,634. |
| | | | | | | | | | | |

3652224 Side 2 Form 199 2022 059 CACA1112L 01/10/23

Schedule B (Form 990)

CA PUBLIC DISCLOSURE COPY Schedule of Contributors

butors

2022

Employer identification number

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

| јаск і | <u>McGovern Coats</u> | Disease Foundation | 26-2439083 | | | | |
|--------------------------------|--|--|---|--|--|--|--|
| Organization type (check one): | | | | | | | |
| Filers of: | | Section: | | | | | |
| Form 990 | or 990-EZ | X 501(c)(3) (enter number) organization | | | | | |
| | | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | n | | | | |
| | | 527 political organization | | | | | |
| Form 990 |)-PF | 501(c)(3) exempt private foundation | | | | | |
| | | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | | |
| | | 501(c)(3) taxable private foundation | | | | | |
| - | ly a section 501(c)(7), | ed by the General Rule or a Special Rule. (8), or (10) organization can check boxes for both the General Rule and a Sp | pecial Rule. See instructions. | | | | |
| X | For an organization f | ling Form 990, 990-EZ, or 990-PF that received, during the year, contribution property) from any one contributor. Complete Parts I and II. See instructions for detontributions. | O | | | | |
| Special F | Rules | | | | | | |
| | regulations under secti 16b, and that receive | escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% ons 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, lir d from any one contributor, during the year, total contributions of the greater on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Par | ne 13, 16a, or of (1) \$5,000; or | | | | |
| | contributor, during the literary, or educations | scribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from the year, total contributions of more than \$1,000 exclusively for religious, charital purposes, or for the prevention of cruelty to children or animals. Complete instead of the contributor name and address), II, and III. | able, scientific, | | | | |
| | contributor, during the contributions totaled during the year for ar General Rule applies | escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that rece e year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but n more than \$1,000. If this box is checked, enter here the total contributions the <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the part to this organization because it received <i>nonexclusively</i> religious, charitable, or eduring the year. | no such at were received rts unless the etc., contributions | | | | |
| must ansv | wer "No" on Part IV, line | sn't covered by the General Rule and/or the Special Rules doesn't file Schedue 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990 the filing requirements of Schedule B (Form 990). | | | | | |

Jack McGovern Coats' Disease Foundation

26-2439083

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional sp | pace is needed. | |
|------------|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | \$7,320. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$5,874. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$8,810. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | | \$5,040. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>5</u> | | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| | TEF 407001 07/00/00 | l | |

Jack McGovern Coats' Disease Foundation

Employer identification number

26-2439083

| Part II | Noncash Property (see instructions). Use duplicate copies of Part II if additional sp | oac | e is needed. | |
|---------------------------|---|-----|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | N/A | | | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | | \$_ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | <u> </u> | \$_ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |

Schedule B (Form 990) (2022) Page 4 Name of organization Employer identification number Jack McGovern Coats' Disease Foundation 26-2439083 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)..... Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I

TEEA0704L 07/22/22

Transferee's name, address, and ZIP + 4

BAA

(e) Transfer of gift

Relationship of transferor to transferee

Schedule B (Form 990) (2022)

| 2022 | California Statements | Page 1 |
|---|---|---|
| | Jack McGovern Coats' Disease Foundation | 26-243908 |
| Statement 1 Form 199, Part II, Line 7 Other Income | ents\$ | 83,836. |
| Other Investment Income | funds. Total \$ | 8,156. 31,500. 123,492. |
| Statement 2 Form 199, Part II, Line 17 Other Expenses | | |
| Advertising and Promoting BoD Expenses. Dues & Subscriptions. Information Technology. Insurance. Meetings. Merchant fees. Office Expenses. | \$.on | 11,943. 1,890. 2,248. 7,858. 151. 1,357. 5,358. 405. 305. |
| Other fees | ons Total <u>\$</u> | 49. 32,968. 21. 294. 154. 26,829. 7,727. 99,557. |
| Statement 3 Form 199, Schedule L, Line 1 Other Assets | 2 | |
| Prepaid Expenses and De | eferred ChargesTotal \$ | 4,777. 4,777. |

| Statement 4 | |
|-------------------------------|--|
| Form 199, Schedule L, Line 18 | |
| Other Liabilities | |

| Payroll Taxes | 1,113. |
|---------------|--------------|
| Total | \$ 1,113. |

STATE OF CALIFORNIA

RRF-1 (Rev. 02/2021) IN

MAIL TO: Registry of Charitable Trusts P.O. Box 903447 Sacramento, CA 94203-4470

STREET ADDRESS: 1300 I Street Sacramento, CA 95814 (916) 210-6400

WEBSITE ADDRESS: www.oag.ca.gov/charities



ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

Sections 12586 and 12587, California Government Code 11 Cal. Code Regs. sections 301-306, 309, 311, and 312

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties. Revenue & Taxation Code section 23703; Government Code section 12586.1. IRS extensions will be honored.

| | | Check if: | | | | | | | | |
|---|------------------------------|--|---------------------------|---|--|----------|-----|--|--|--|
| JACK MCGOVERN COATS ' Name of Organization | DISEASE F | Change of address | | | | | | | | |
| Ivalie of Organization | | | | | Amended report | | | | | |
| List all DBAs and names the organization us | es or has used | | - | | · | | | | | |
| 20 PARK ROAD STE E | | | | State Charity | Registration Number | | | | | |
| Address (Number and Street) | | | | | | | | | | |
| BURLINGAME, CA 94010 City or Town, State, and ZIP Code | | | | Corporation or | Organization No. 3096797 | | | | | |
| (888) 314-8853 | | | | | | | | | | |
| Telephone Number | E-mail Add | | | • | oyer ID No. <u>26-2439083</u> | | | | | |
| ANNUAL RE | GISTRATION F | RENEWAL FEE SCHEDULI Make Check Payable to | | | ections 301-307, 311, and 312) e | | | | | |
| Total Revenue | <u>Fee</u> | Total Revenue | | <u>Fee</u> | Total Revenue | <u>F</u> | ee | | | |
| Less than \$50,000 Between \$50,000 and \$100,000 Between \$100,001 and \$250,000 | \$25 \$50 \$75 | Between \$250,001 and \$ Between \$1,000,001 and Between \$5,000,001 and | d \$5 milli | on \$200 | Between \$20,000,001 and \$100 milli Between \$100,000,001 and \$500 mill Greater than \$500 million | lion \$1 | | | | |
| PART A – ACTIVITIES | | | | | | | | | | |
| For your most recent full ac | counting perio | od (beginning1/ | 01/22 | ending | 12/31/22) list: | | | | | |
| Total Revenue \$ | | | | | | | | | | |
| (including noncash contributions) | 182,603 | 3. Noncash Contribut | ions \$_ | | 0. Total Assets \$ 21 | 8,90 |)4. | | | |
| Program Exp | enses \$ | 0. | Т | otal Expenses | s \$ <u>170,798.</u> | | | | | |
| PART B – STATEMENTS I | REGARDIN(| G ORGANIZATION D | DURING | THE PERI | OD OF THIS REPORT | | | | | |
| Note: All questions must be ans providing an explanation | | | | | u must attach a separate page tructions for information required. | Yes | No | | | |
| During this reporting period, we officer, director or trustee thereof, expressions. | ere there any o | ontracts, loans, leases or other with an entity in which a | r financial t any such | ransactions betw officer, director o | veen the organization and any r trustee had any financial interest? | | X | | | |
| 2 During this reporting period, wa | as there any th | neft, embezzlement, dive | rsion or r | nisuse of the | organization's charitable property or funds? | | Χ | | | |
| 3 During this reporting period, we | ere any organi: | zation funds used to pay | any pena | alty, fine or ju | dgment? | | Χ | | | |
| 4 During this reporting period, we coventurer used? | ere the service | s of a commercial fundraiser, | , fundrais | ing counsel fo | r charitable purposes, or commercial | | X | | | |
| 5 During this reporting period, di | d the organiza | tion receive any governm | nental fur | nding? | | | X | | | |
| 6 During this reporting period, di | d the organiza | tion hold a raffle for char | ritable pu | rposes? | | | X | | | |
| 7 Does the organization conduct | a vehicle dona | ation program? | | | | | X | | | |
| Did the organization conduct a generally accepted accounting | n independent principles for | audit and prepare audite this reporting period? | ed financi | al statements | in accordance with | | Χ | | | |
| 9 At the end of this reporting per | riod, did the or | ganization hold restricted n | net assets, v | while reporting | negative unrestricted net assets? | | X | | | |
| I declare under penalty of perjurand belief, the content is true, co | | | | | documents, and to the best of my kno | owled | ge | | | |
| | JOSI | EPH VOLLERT | (| CHAIR | | | | | | |
| Signature of Authorized Agent | Printed | Name | | Title | Date | | | | | |

Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

| Automatic 6-Month Extension of Time. On | ly submit origina | al (no copies needed). | | | | | |
|--|--|---|------------|-----------------|-----------------|--|--|
| All corporations required to file an income tax return | | | ips, REI | MICs, and | trusts must | | |
| use Form 7004 to request an extension of time to file Name of exempt organization or other filer, see instr | | S | Taxpay | er identificati | on number (TIN) | | |
| Type or | | | | | | | |
| print Jack McGovern Coats' Dise | 26- | 2439083 | 3 | | | | |
| File by the Number, street, and room or suite number. If a P.O. | 120 | 10000 | | | | | |
| due date for | | | | | | | |
| return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. | | | | | | | |
| Burlingame, CA 94010 | | | | | | | |
| Enter the Return Code for the return that this applica | tion is for (file a se | parate application for each return) | | | 01 | | |
| Application | Return | Application | | | Return | | |
| Is For | Code | ls For | | | Code | | |
| Form 990 or Form 990-EZ | 01 | Form 1041-A | | | 08 | | |
| Form 4720 (individual) | 03 | Form 4720 (other than individual) | | | 09 | | |
| Form 990-PF | 04 | Form 5227 | | | 10 | | |
| Form 990-T (section 401(a) or 408(a) trust) | 05 | Form 6069 | | | 11 | | |
| Form 990-T (trust other than above) Form 990-T (corporation) | 06 07 | Form 8870 | | | 12 | | |
| Telephone No. ► (303) 586-5011 If the organization does not have an office or place If this is for a Group Return, enter the organization check this box ► If it is for part of the | n's four digit Group | e United States, check this box Exemption Number (GEN) | If this is | | | | |
| the extension is for. | 9 | | | | | | |
| 1 I request an automatic 6-month extension of time use for the organization named above. The extension by X calendar year 20 22 or tax year beginning, 20 | on is for the organiz | ng, 20 | ization | return | | | |
| 2 If the tax year entered in line 1 is for less than Change in accounting period | 12 months, check r | eason: | inal retu | rn | | | |
| 3a If this application is for Forms 990-PF, 990-T, 4 nonrefundable credits. See instructions | 720, or 6069, enter | the tentative tax, less any | . За | \$ | 0. | | |
| b If this application is for Forms 990-PF, 990-T, 4 tax payments made. Include any prior year ove | 720, or 6069, enter payment allowed a | any refundable credits and estimated s a credit | . 3b | \$ | 0. | | |
| c Balance due. Subtract line 3b from line 3a. Incl EFTPS (Electronic Federal Tax Payment System | ude your payment v n). See instructions | with this form, if required, by using | . Зс | \$ | 0. | | |
| Caution: If you are going to make an electronic funds payment instructions. | withdrawal (direct | debit) with this Form 8868, see Form 8 | 3453-TE | and Form | 8879-TE for | | |

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)

Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information Department of the Treasury

Open to Public Inspection

| A | F 41 | 2022 1 | | | | iationi | ب | · · | |
|---------------------------|----------------------|--|--|--|---------------------------------------|--|------------------------|--------------------------|----------------|
| | | Г | lar year, or tax year begin | ning , 2022, | and ending | | , 2 | | |
| В | Check | if applicable: | С | | | D Employe | er identifi | cation number | |
| | Ad | ddress change | Jack McGovern Co. | ats' Disease Foundation | l | 26-2 | 24390 | 83 | |
| | Na | | 20 Park Road Ste | | | E Telepho | ne numbe | r | |
| | In | itial return | Burlingame, CA 9 | 4010 | | (888 | ۲۱ ۲۱ | 4-8853 | |
| | \vdash | nal return/terminated | | | | (000 | <i>,</i> , 5± | 1 0000 | |
| | | | | | | | ė | 200 | 420 |
| | \mathbf{H} | mended return | _ | | l | G Gross re | | 209,4 | |
| | Ap | oplication pending | F Name and address of principal | officer: | , , | Is this a group return | | 103 | X No |
| | | | Same As C Above | | H(D) | Are all subordinates If "No," attach a list. | included? See instr | uctions. Yes | No |
| ı | Tax- | exempt status: | X 501(c)(3) 501(c) (|) (insert no.) 4947(a)(1) or | 527 | | | | |
| J | We | bsite: www | w.coatsdiseasefou | indation.org | H(c) | Group exemption nu | mber | | |
| K | Form | n of organization: | X Corporation Trust | | ear of formation: | 2006 M s | tate of lec | al domicile: CA | |
| | rt I | Summary | | | | 2000 | | , | |
| | 1 | Briefly describ | ne the organization's missi | on or most significant activities:Fun | ding rece | arch & nub | olic | awa ronocc | of. |
| | • | Coats' D: | | on or most signmount detivities.] un | iding rese | zarch a par | 7110 | <u>awar chess</u> | <u> </u> |
| Governance | | COACS_D | 130030. | | | | . – – – | | |
| ਬੁ | | | | | | | | | |
| e. | , | Check this box | if the examination | n discontinued its operations or dispo | acad of more t | than 2EV of its | | | |
| é | 2 | | | ning body (Part VI, line 1a) | | | 3 | els. | 10 |
| ~જ | | | | s of the governing body (Part VI, line | | | 4 | | 12 |
| Se | | | | calendar year 2022 (Part V, line 2a) | | | 5 | | 12 |
| ₹ | | | | necessary) | | | 6 | | <u>1</u> 31 |
| Activities & | | | | Part VIII, column (C), line 12 | | | 7a | | 0. |
| ⋖ | | | | from Form 990-T, Part I, line 11 | | L | 7a 7b | | 0. |
| | D | Net uniterated | business taxable income | IIOIII I OIIII 990-1, Fait I, IIIIe 11 | · · · · · · · · · · · · · · · · · · · | L. Company | /b | Current Yea | |
| | _ | Cambributiana | and avanta (Davt \/III line | 1h) | _ | Prior Year | 00 | | |
| e | _ | | | | 99,4 | 88. | 85, | 940. | |
| Revenue | 9 | - | ice revenue (Part VIII, line | | | | | | |
| ě | | | | A), lines 3, 4, and 7d) | | | 25. | | 156. |
| Œ | 11 | | | nes 5, 6d, 8c, 9c, 10c, and 11e) | | 70,1 | | | 507. |
| | 12 | | | (must equal Part VIII, column (A), lin | | 169,6 | 48. | 182, | <u>603.</u> |
| | 13 | Grants and sir | milar amounts paid (Part I | X, column (A), lines 1-3) | | | | | |
| | 14 | Benefits paid | to or for members (Part I) | (, column (A), line 4) | | | | | |
| | 15 | Salaries, othe | r compensation, employee | e benefits (Part IX, column (A), lines | 5-10) | 70,1 | 77. | 71, | 241. |
| ses | 16a | Professional f | undraising fees (Part IX) | column (A), line 11e) | | , | | | |
| Expenses | | | | | | | | | |
| <u>.</u> 왔 | b | | ing expenses (Part IX, col | | 7,311. | | | | |
| ш | 17 | • | | nes 11a-11d, 11f-24e) | | 70,4 | 45. | 72, | 728. |
| | 18 | Total expense | s. Add lines 13-17 (must e | equal Part IX, column (A), line 25) | | 140,6 | 22. | 143, | 969. |
| | 19 | Revenue less | expenses. Subtract line 1 | 8 from line 12 | | 29,0 | 26. | | 634. |
| - S | | | | | В | eginning of Current | | End of Yea | |
| : Assets or d Balances | 20 | Total assets (| Part X, line 16) | | | 185,5 | | 218, | 904. |
| Λss Bal | 21 | Total liabilities | (Part X, line 26) | | | 7,6 | | | 402. |
| Net. Fund | 22 | Not accets or | fund halanges. Subtract li | ne 21 from line 20 | | • | | - | |
| | rt II | Signature | | THE ZT HOTH TIME ZO | | 177,8 | 00. | 216, | <u>50Z.</u> |
| | - | | | | | | | | |
| Unde | er penal plete. D | ties of perjury, I ded eclaration of prepar | clare that I have examined this retured to the contract of the | rn, including accompanying schedules and stater all information of which preparer has any knowled | nents, and to the be dge. | est of my knowledge | and belief | , it is true, correct, a | and |
| | | | | | | | | | |
| ٠. | | Signature of o | officer | | | Date | | | — |
| Sig | gn | | | | | | | | |
| He | re | | Vollert | | Cha | ir | | | |
| | | 31 1 | name and title | | T | T T | | | |
| | | Print/Type pr | eparer's name | Preparer's signature | Date | Check | if P | TIN | |
| Pa | id | Stepha | nie Underwood | Stephanie Underwood | | self-employe | d P | 02046492 | |
| | epare | | NFP PARTNERS | | | | | | |
| Us | e On | Firm's addres | | AVF. | | Firm's EIN | | | |
| | | | DENVER, CO 80 | | | Phone no. | 303 | 775-5620 | |
| May | v the I | IRS discuss thi | | shown above? See instructions | | | | X Yes | No |
| | , | | p. opaioi | | | | | 11 | |

| | | | Yes | No |
|-----|--|-----|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Χ | |
| | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I. | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II. | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes,"</i> complete Schedule D, Part III. | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV. | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. | 11a | | Х |
| b | Did the organization report an amount for investments — other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | Х |
| С | Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | Х |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | Х | |
| | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i> | 11f | | Х |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII. | 12a | | Х |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV. | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If</i> "Yes," complete Schedule F, Parts II and IV. | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions. | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II. | 18 | Х | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III. | 19 | 21 | X |
| 20a | Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | Х |

Form 990 (2022) Jack McGovern Coats' Disease Foundation Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|---|-----|-------|-------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III. | 22 | | Х |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i> | 23 | | Х |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If a "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a. | 24a | | Х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I. | 25a | | Х |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III. | 27 | | Х |
| | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV | 28a | | X |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV. | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i> | 30 | | Χ |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i> | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1. | 34 | | Х |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI. | 37 | | Х |
| | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. | 38 | X | |
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | Yes | . No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | 162 | NO |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1. | | |
| ВΛΛ | (garnbling) winnings to prize winners? | 1c | 990 (| (0000 |

Form 990 (2022) Jack McGovern Coats' Disease Foundation

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | res | NO | | | |
|-----|--|----------|-----|----|--|--|--|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 1 | | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | Χ | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | За | | Χ | | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | Х | | | |
| b | If "Yes," enter the name of the foreign country | | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | Χ | | | |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | Χ | | | |
| | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | | | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | Х | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X | | | |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | | | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | Х | | | |
| | If "Yes," indicate the number of Forms 8282 filed during the year | | | 37 | | | |
| | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X | | | |
| | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 | 7f | | Λ | | | |
| h | as required? | 7g 7h | | | | | |
| 8 | Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring | | | | | | |
| • | organization have excess business holdings at any time during the year? | 8 | | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | | |
| | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | | | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | | | | |
| | Section 501(c)(12) organizations. Enter: | | | | | | |
| | Gross income from members or shareholders | | | | | | |
| | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) | | | | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | | | | |
| u | Note: See the instructions for additional information the organization must report on Schedule O. | 134 | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | | | | |
| С | Enter the amount of reserves on hand | | | | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | Х | | | |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | ٠, | | | |
| | excess parachute payment(s) during the year? | 15 | | X | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | X | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would | | | | | | |
| | result in the imposition of an excise tax under section 4951, 4952, or 4953? | 17 | | | | | |
| | TET 10151 2010110 | _ | | | | | |

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year..... 12 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent..... 12 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Χ X Did the organization become aware during the year of a significant diversion of the organization's assets?..... 5 Χ Did the organization have members or stockholders?..... 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, Χ stockholders, or persons other than the governing body?..... 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?.... X 8a **b** Each committee with authority to act on behalf of the governing body?..... 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the 9 Χ Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates?..... 10a Χ b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a Did the organization have a written conflict of interest policy? If "No," go to line 13...... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b to conflicts?..... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ X **14** Did the organization have a written document retention and destruction policy?..... Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official...... 15a **b** Other officers or key employees of the organization..... 15b X If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a X taxable entity during the year?..... 16a **b** If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16b organization's exempt status with respect to such arrangements?..... Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed None Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. See Schedule O State the name, address, and telephone number of the person who possesses the organization's books and records.

NFP Partners 33000 E. 156th Ct Hudson CO 80642 (303) 586-5011

| Form 990 (2022) | Jack | McGovern | Coats' | Disease | Foundation |
|------------------|------|-----------|--------|---------|----------------|
| 01111 330 (2022) | uack | MCGOACTII | Cuats | DISCUSE | I Uullua LIUll |

26-2439083

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| | (C) | | | | | | | | | |
|------------------------------|---|-----------------------------------|-----------------------|--------------|--------------|---------------------------------|--------|---|--|---|
| (A) Name and title | (B) Average hours per | thar | one both | box, an o | unles | • | on | (D) Reportable compensation from the organization | (E) Reportable compensation from related organizations | (F) Estimated amount of other |
| | week (list any hours for related organiza- tions below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | (W-Z/1099- MISC/1099-NEC) | (W-2/1099- MISC/1099-NEC) | compensation from the organization and related organizations |
| (1) Ed McGovern | 15 | | | | | | | | | _ |
| Immd PastChair | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (2) Tina McGovern | 15 | | | | | | | | | _ |
| Past Chair | 0 | Χ | | | | | | 0. | 0. | 0. |
| (3) Carol Rossi | 4 | | | | | | | | | |
| Director | 0 | Χ | | | | | | 0. | 0. | 0. |
| (4) Lisa Richardson | 4 | | | | | | | | | |
| Director | 0 | Χ | | | | | | 0. | 0. | 0. |
| (5) Russell Miller | 6 | | | | | | | | | |
| Secretary | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (6) Joseph Galligan | 6 | | | | | | | | | |
| Treasurer | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (7) John Paul Bruno | 4 | | | | | | | | | |
| Founder | 0 | Х | | | | | | 0. | 0. | 0. |
| _(8)_Joe_Vollert | 4 | | | | | | | | | |
| Chair | 0 | Х | | | | | | 0. | 0. | 0. |
| (9) Gary Brickley | 6 | | | | | | | | | |
| Director | 0 | X | | | | | | 0. | 0. | 0. |
| (10) Jack McGovern | 4 | | | | | | | | | |
| Director | 0 | Χ | | | | | | 0. | 0. | 0. |
| (11) Mary Elizabeth Hartnett | 4 | | | | | | | | | |
| Director | 0 | Χ | | | | | | 0. | 0. | 0. |
| (12) Negar Souza | 6 | | | | | | | | | |
| Vice Chair | 0 | Χ | | | | | | 0. | 0. | 0. |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |

| Part V | VII Section A. Officers, Directors, | | Key | Em | _ | _ | es, a | and | Highest Con | ipensated Emp | loyees | 5 (conti | nued) |
|-------------|---|-----------------------------------|--|-----------------------|------------|----------------------|---------------------------------|--------------|--|---|----------|-------------------------|-------|
| | | (B) | | | ((| • | | | | | | | |
| | (A) | Average hours | Position (do not check more than one box, unless person is both an | | | | than | one | (D) Reportable | (E) Reportable | | (F) | |
| | Name and title | per week | | | | | or/trust | tee) | compensation from | compensation from related organizations | (| ated amo | |
| | | (list any hours | or d | isti | Officer | Key | High emp | Former | the organization (W-2/1099- MISC/1099-NEC) | (W-2/1099- MISC/1099-NEC) | the c | ensation organizat | tion |
| | | for related | dividual director | oth | cer | emp | Highest co employee | ner | 111100/1033 1120/ | IIII00/1033 NE0) | | id related anization | |
| | | organiza - tions | DE EX | malt | | Key employee | e | | | | | | |
| | | below dotted line) | Individual trustee or director | institutional trustee | | ð | Highest compensated employee | | | | | | |
| | | ilile) | | ŏ | | | ited | | | | | | |
| (15) | | | | | | | | | | | | | |
| <u> </u> | | | 1 | | | | | | | | | | |
| (16) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (17) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (18) | | | | | | | | | | | | | |
| (10) | | | | | | | | | | | | | |
| (19) | | | | | | | | | | | | | |
| (20) | | | | | | | | | | | | | |
| (20) | . – – – – – – – – – – – – – – – – – – – | | - | | | | | | | | | | |
| (21) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (22) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| (23) | | | | | | | | | | | | | |
| (24) | | | | | | | | | | | | | |
| (24) | | | - | | | | | | | | | | |
| (25) | | | | | | | | | | | | | |
| | | | • | | | | | | | | | | |
| 1b Sı | ubtotal | | | | | | | | 0. | 0. | | | 0. |
| | otal from continuation sheets to Part VII, S | | | | | | | | 0. | 0. | | | 0. |
| | otal (add lines 1b and 1c) | | | | | | | | 0. | 0. | | | 0. |
| | otal number of individuals (including but not lin | nited to those I | isted | abo | ve) v | who | receiv | ved | more than \$100,00 | 0 of reportable comp | pensatio | n | |
| | om the organization 0 | | | | | | | | | | | Vaa | N. |
| | | | | | | | | | | | | Yes | No |
| 3 Di | id the organization list any former officer, on line 1a? <i>If "Yes,"complete Schedule J for</i> | director, truste Such individu | ee, ke <i>ial</i> | ey ei | mpl | oyee | , or I | high | nest compensated | employee | . 3 | | Х |
| | • | | | | | | | | | | | | |
| th | or any individual listed on line 1a, is the su e organization and related organizations g | reater than \$1 | 50,00 | 00? | If " | Yes, | " con | nple | ete Schedule J for | , | 4 | | .,, |
| | uch individual | | | | | | | | | | . 4 | | X |
| 5 Di | d any person listed on line 1a receive or a r services rendered to the organization? If | ccrue comper "Yes." comple | nsatio <i>ete S</i> | n fr che | om dule | any • <i>J fa</i> | unre or su | late ch r | ed organization or person | individual | . 5 | | Х |
| Section | on B. Independent Contractors | | | | | | | | | | | | |
| 1 Co | omplete this table for your five highest compensation from the organization. Report con | pensated ind | epen | dent | t cor | ntrac | ctors | tha | t received more the | nan \$100,000 of | , | | |
| | 1 0 1 | • | lile C | alem | uai . | yeai | enun | ng v | (B) | i i | | C) | |
| | (A) Name and business | address | | | | | | | Description of | of services | Compe | nsatic | n |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | · |
| | | | | | | | . , | | <u> </u> | | | | |
| | otal number of independent contractors (includ | 41 | ited to | o tho | se I | ıstec | i abov | ve) | who received more | than | | | |
| → | 100,000 of compensation from the organiza | ition 0 | | | | | | | | | | | |

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII..... (B) Related or (A) Total revenue (D) Unrelated Revenue exempt excluded from tax business under sections 512-514 function revenue revenue ts, Grants, Amounts 1a Federated campaigns **b** Membership dues..... 1b c Fundraising events..... 1с 1,100 Gifts, **d** Related organizations 1d e Government grants (contributions) 15,000 Contributions, and Other Sin f All other contributions, gifts, grants, and similar amounts not included above . . . 1f 69,840 Noncash contributions included in 1g h Total. Add lines 1a-1f..... 85,940 **Business Code** Program Service Revenue 2a h All other program service revenue. . . g Total. Add lines 2a-2f Investment income (including dividends, interest, and 8,156 8,156. Income from investment of tax-exempt bond proceeds Royalties..... (i) Real (ii) Personal 6a Gross rents 6a **b** Less: rental expenses 6b c Rental income or (loss) 6c d Net rental income or (loss) (i) Securities (ii) Other **7a** Gross amount from sales of assets other than inventory **b** Less: cost or other basis 7a 7b and sales expenses c Gain or (loss)..... 7c **d** Net gain or (loss) 8a Gross income from fundraising events Other Revenue (not including \$_ 1,100. of contributions reported on line 1c). 8a See Part IV, line 18 83,836 **b** Less: direct expenses..... 8b 26,829 57,007 9a Gross income from gaming activities. 9a **b** Less: direct expenses..... 9b c Net income or (loss) from gaming activities..... **10a** Gross sales of inventory, less..... returns and allowances. 0a **b** Less: cost of goods sold.... 10b c Net income or (loss) from sales of inventory..... **Business Code** Miscellaneous 31,500 31,500 Return of unused grant funds Revenue **d** All other revenue..... e Total. Add lines 11a-11d ,500

182,603

0

0

39,656

Total revenue. See instructions.....

12

Form 990 (2022) Jack McGovern Coats' Disease Foundation 26-:

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a re | sponse or note to any | | | X |
|-------------|--|-----------------------|---|-------------------------------------|---------------------------------------|
| Do i 6b, | not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | 3 | μ |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 66,000. | 56,100. | 1,980. | 7,920. |
| 6 | Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | 0. |
| 7 | Other salaries and wages | Ŭ. | • | | |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | 5,241. | 4,455. | 157. | 629. |
| 11 | Fees for services (nonemployees): | | | | |
| а | Management | | | | |
| b | Legal | | | | |
| С | Accounting | 11,943. | | 11,943. | |
| d | Lobbying | | | | |
| е | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule OSCh. | 32,968. | 32,968. | | |
| 12 | Advertising and promotion | 1,890. | 1,890. | | |
| 13 | Office expenses | 305. | 1,050. | 8. | 297. |
| 14 | Information technology | 151. | 128. | 5. | 18. |
| 15 | Royalties | 101. | 120. | J. | 10. |
| 16 | Occupancy | | | | |
| 17 | Travel | 7,727. | 4,644. | | 3,083. |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | ,,,,,, | 1,011. | | 3,000. |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | 1,357. | 1,037. | 174. | 146. |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| а | Dues & Subscriptions | 7,858. | 3,863. | 119. | 3,876. |
| b | Meetings | 5,358. | 5,167. | | 191. |
| c | | 2,248. | 664. | 920. | 664. |
| d | | 405. | 113. | 31. | 261. |
| 6 | All other expenses. | 518. | 213. | 79. | 226. |
| 25 | Total functional expenses. Add lines 1 through 24e | 143,969. | 111,242. | 15,416. | 17,311. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) | | | | |

| | | Check if Schedule O contains a response or note to any line in this Part X | | | |
|----------------------------|-----|---|--------------------------|-----|---------------------------|
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash — non-interest-bearing. | 173,545. | 1 | 210,127. |
| | 2 | Savings and temporary cash investments. | | 2 | |
| | 3 | Pledges and grants receivable, net. | | 3 | |
| | 4 | Accounts receivable, net | 7,420. | 4 | 4,000. |
| | 5 | Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| | 7 | Notes and loans receivable, net. | | 7 | |
| ts | 8 | Inventories for sale or use | | 8 | |
| Assets | 9 | Prepaid expenses and deferred charges | | 9 | 4,777. |
| As | 10a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 1,000, | | -, |
| | b | Less: accumulated depreciation | | 10c | |
| | 11 | Investments – publicly traded securities. | | 11 | |
| | 12 | Investments – other securities. See Part IV, line 11 | | 12 | |
| | 13 | Investments – program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets. | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 33) | 185,518. | 16 | 218,904. |
| | 17 | Accounts payable and accrued expenses | | 17 | 1,289. |
| | 18 | Grants payable | | 18 | |
| | 19 | Deferred revenue | | 19 | |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| ies | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| Liabilities | 22 | Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | |
| | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule | D. 957. | 25 | 1,113. |
| | 26 | Total liabilities. Add lines 17 through 25. | 7,650. | 26 | 2,402. |
| Ices | | Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. | | | |
| ā | 27 | Net assets without donor restrictions | 146,996. | 27 | 216,502. |
| Ba | 28 | Net assets with donor restrictions | 30,872. | 28 | -, |
| Net Assets or Fund Balance | | Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. | , | | |
| 5 | 29 | Capital stock or trust principal, or current funds | | 29 | |
| इं | 30 | Paid-in or capital surplus, or land, building, or equipment fund | | 30 | |
| SS | 31 | Retained earnings, endowment, accumulated income, or other funds | | 31 | |
| t A | 32 | Total net assets or fund balances | | 32 | 216,502. |
| ₽ | 33 | Total liabilities and net assets/fund balances | / | 33 | 218,904. |
| | _ | | , | | |

| Par | t XI Reconciliation of Net Assets | | | | | | | |
|-----|---|-------|------|------|--------|--|--|--|
| | Check if Schedule O contains a response or note to any line in this Part XI. | | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 1 | 82,6 | 503. | | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 1 | 43,9 | 969. | | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | | 534. | | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | | | 368. | | | |
| 5 | Net unrealized gains (losses) on investments. | 5 | | | | | | |
| 6 | Donated services and use of facilities | 6 | | | | | | |
| 7 | Investment expenses | 7 | | | | | | |
| 8 | Prior period adjustments | 8 | | | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. | | | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | | | |
| | column (B)) | 10 | 2 | 16,5 | 502. | | | |
| Par | Part XII Financial Statements and Reporting | | | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | | | |
| | | | | Yes | No | | | |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | | | | | | |
| 2a | 2a Were the organization's financial statements compiled or reviewed by an independent accountant? | | | | Х | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | | Χ | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | |
| c | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit review, or compilation of its financial statements and selection of an independent accountant? | , | 2c | | | | | |
| _ | If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | | | | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Guidance, 2 C.F.R Part 200, Subpart F? | | 3a | | Х | | | |
| b | o If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3b | | | | | |
| BAA | TEEA0112L 09/01/22 | | Form | 990 | (2022) | | | |

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

| | Name of the organization Employer identification number | | | | | | |
|------------|---|--|--|-----------------------|--|--|---|
| | k McGovern Coats' Dis | | | | | 26-243908 | |
| | Reason for Public Cha | | | | | | ctions. |
| The c | organization is not a private found | dation because it is: (| For lines 1 through 12, | check o | nly one | box.) | |
| 1 | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i) . | | | | | | |
| 2 | A school described in section | n 170(b)(1)(A)(ii). (Att | ach Schedule E (Form | 990).) | | | |
| 3 | A hospital or a cooperative h | ospital service organ | ization described in sec | tion 17 | 0(b)(1)(A | A)(iii). | |
| 4 | A medical research organiza | tion operated in conju | unction with a hospital of | describe | d in sec | tion 1 70(b)(1)(A)(iii) . E | Enter the hospital's |
| | name, city, and state: | | | | | | |
| 5 | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) | | | | | | |
| 6 | A federal, state, or local gov | ernment or governme | ental unit described in s | ection 1 | 70(b)(1) | (A)(v). | |
| 7 | An organization that normally r in section 170(b)(1)(A)(vi). | eceives a substantial p Complete Part II.) | part of its support from a | governm | ental uni | it or from the general pu | blic described |
| 8 | A community trust described | in section 170(b)(1)(| A)(vi). (Complete Part I | l.) | | | |
| 9 | An agricultural research organi | | | | | | |
| | or university or a non-land-grain | nt college of agriculture | e (see instructions). Enter | the nan | ne, city, | and state of the college | or |
| | university: | | | | | | |
| 10 | An organization that normally from activities related to its investment income and unre June 30, 1975. See section! | exempt functions, sub lated business taxabl | oject to certain exception e income (less section | ns; and | (2) no r | nore than 33-1/3% of i | its support from gross |
| 11 | An organization organized ar | nd operated exclusive | ely to test for public safe | ety. See | section | 1 509(a)(4). | |
| 12 | An organization organized at or more publicly supported of lines 12a through 12d that de | rganizations describe | ed in section 509(a)(1) c | r sectio | n 509(a |)(2). See section 509(a | out the purposes of one a)(3). Check the box on |
| а | | | | | | | n the supported |
| - | Type I. A supporting organization organization (s) the power to re complete Part IV, Sections A | gularly appoint or elect A and B. | t a majority of the directo | rs or trus | stees of t | the supporting organizat | ion. You must |
| b | Type II. A supporting organiz management of the supporting must complete Part IV, Section | organization vested in | controlled in connection the same persons that c | with its ontrol or | support manage | ed organization(s), by the supported organiza | having control or tion(s). You |
| c | Type III functionally integrated organization(s) (see instruction | . A supporting organizat | tion operated in connection | n with, a | nd functio | onally integrated with, its | supported |
| d | Type III non-functionally integ functionally integrated. The cinstructions). You must com | rated. A supporting org | Janization operated in cor | nection | with its s | supported organization(s t and an attentiveness | s) that is not requirement (see |
| е | instructions). You must com Check this box if the organiz | - | | | | | |
| | integrated, or Type III non-fu | nctionally integrated | supporting organization | ١. | | | |
| 1 | Enter the number of supported of Provide the following information (i) Name of supported organization | organizations | d organization(s) | | | | |
| | (i) Name of supported organization | about the supported | d Organization(s). | | | (v) Amount of monetary | (vi) Amount of other |
| , | n) Name of Supported Organization | (II) EIN | (described on lines 1-10 above (see instructions)) | ın your g | s the tion listed loverning nent? | support (see instructions) | support (see instructions) |
| | | | | Yes | No | | |
| (A) | | | | | | | |
| (R) | | | | | | | |
| (B) | | | | | | | |
| (C) | | | | | | | |
| (D) | | | | | | | |
| <u>(E)</u> | | | | | | | |
| Total | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| <u> </u> | organization fails to quality t | ander the tests his | ica below, picasi | c complete i art ii | 1.) | | |
|--------------|---|--|---|---|--|---|------------------|
| | tion A. Public Support | | T | | I | | |
| begi | ndar year (or fiscal year nning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | |
| Sec | tion B. Total Support | | | | | | |
| Cale begi | ndar year (or fiscal year nning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 7 | Amounts from line 4 | | | | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | |
| 12 | Gross receipts from related activ | ities, etc. (see in | structions) | | | 12 | |
| 13 | First 5 years. If the Form 990 is organization, check this box and | for the organizati stop here | on's first, second | , third, fourth, or f | ifth tax year as a | section 501(c)(3) |) |
| | tion C. Computation of Pul | | | | | | |
| | Public support percentage for 20 | • | | | • | | % |
| | Public support percentage from 2 | | | | | | % |
| 16a | 33-1/3% support test—2022. If the and stop here. The organization | | | | | | |
| b | 33-1/3% support test—2021. If the and stop here. The organization | e organization di qualifies as a pu | d not check a box blicly supported o | on line 13 or 16a or 16a or 16a | a, and line 15 is 3 | 3-1/3% or more, | check this box |
| 17a | 10%-facts-and-circumstances te or more, and if the organization the organization meets the facts | meets the facts-a | ind-circumstance: | s test, check this | box and stop here | e. Explain in Part | VI how |
| | 10%-facts-and-circumstances to or more, and if the organization organization meets the facts-and | meets the facts-a I-circumstances t | ind-circumstances est. The organiza | s test, check this tion qualifies as a | box and stop her publicly supporte | e. Explain in Parted organization. | VI how the |
| 18 | Private foundation. If the organiz | zation did not che | eck a box on line | ıз, 16a, 16b, 17a | , or 1/b, check th | is box and see ir | nstructions |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support | ,, | | <u> </u> | | | |
|------------|---|--------------------------|--------------------|----------------------|---------------------|---------------------|-----------|
| | dar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | FO 117 | 50.071 | 01 702 | 00 407 | 0.4.0.40 | 277 110 |
| 2 | Gross receipts from admissions, | 52,117. | 58,971. | 81,703. | 99,487. | 84,840. | 377,118. |
| - | merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's | 145.000 | 40, 400 | 104 227 | 104 147 | 06.710 | 510 640 |
| 3 | tax-exempt purpose | 145,023. | 48,430. | 104,337. | 134,147. | 86,712. | 518,649. |
| | that are not an unrelated trade or business under section 513. | | | | | | 0. |
| | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. | | | | | | 0. |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. |
| | Total. Add lines 1 through 5 | 197,140. | 107,401. | 186,040. | 233,634. | 171,552. | 895,767. |
| 7 a | Amounts included on lines 1, 2, and 3 received from disqualified persons | 24 004 | 2 500 | 0 | 0 | 0 | 20 204 |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 | 34,804. | 3,500. | 0. | 0. | 0. | 38,304. |
| | for the year | 0. | 0. | 0. | 0. | 0. | 0. |
| С | Add lines 7a and 7b | 34,804. | 3,500. | 0. | 0. | 0. | 38,304. |
| | Public support. (Subtract line 7c from line 6.) | , | · | | | | 857,463. |
| Sec | tion B. Total Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| | Amounts from line 6 | 197,140. | 107,401. | 186,040. | 233,634. | 171,552. | 895,767. |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 602. | 4,605. | 2,523. | | 8,156. | 15,886. |
| | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | · | | | | 0. |
| _ | Add lines 10a and 10b | 602. | 4,605. | 2,523. | 0. | 8,156. | 15,886. |
| 11 | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | 0. |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | 0. |
| | Total support. (Add lines 9, 10c, 11, and 12.) | 197,742. | 112,006. | 188,563. | 233,634. | 179,708. | 911,653. |
| | First 5 years. If the Form 990 is organization, check this box and | stop here | | third, fourth, or fi | fth tax year as a s | section 501(c)(3) | |
| | tion C. Computation of Pul | | | | | | |
| | Public support percentage for 20 | • | • | | | | 94.06 % |
| | Public support percentage from 2 | | | | | 16 | 93.28 % |
| Sec | tion D. Computation of Inv | | | | | T P | |
| 17 | Investment income percentage for | • | | - | | | 1.74 % |
| 18 | Investment income percentage for | | | | | | 0.90 % |
| | 33-1/3% support tests—2022. If t is not more than 33-1/3%, check 33-1/3% support tests—2021. If t | this box and stop | here. The organi | zation qualifies a | s a publicly suppo | orted organization. | X |
| | line 18 is not more than 33-1/3% | | | | | | |
| 20 | Private foundation. If the organiz | zation did not ched | ck a box on line 1 | 4, 19a, or 19b, cl | heck this box and | see instructions | |

26-2439083

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | | Yes | No |
|-----|--|--------------|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| За | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3с | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below. | 4 a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was | | | |
| | accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| С | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5 c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. | 9a | | |
| b | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI . | 9b | | |
| С | Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI . | 9с | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations)? If "Yes," answer line 10b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 1 0 b | | |

26-2439083

| Pa | rt IV | Supporting Organizations (continued) | | | | |
|-----|--|---|-------|--------|----------|--|
| 11 | ∐ac t | the organization accepted a gift or contribution from any of the following persons? | | Yes | No | |
| | | son who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, | | | | |
| | | overning body of a supported organization? | 11a | | | |
| ŀ | A fan | nily member of a person described on line 11a above? | 11b | | | |
| | A 35% | controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI . | 11c | | | |
| Sec | ction | B. Type I Supporting Organizations | | | | |
| | D: -1 41 | | | Yes | No | |
| ı | or mo office organ than | ne governing body, members of the governing body, officers acting in their official capacity, or membership of one one supported organizations have the power to regularly appoint or elect at least a majority of the organization's errs, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported inization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers | | | | |
| | durin | g the tax year. | 1 | | | |
| 2 | that o | ne organization operate for the benefit of any supported organization other than the supported organization(s) operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such fit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the orting organization. | 2 | | | |
| Sec | ction (| C. Type II Supporting Organizations | | | | |
| | | | | Yes | No | |
| 1 | Were | a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees ch of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the | | | | |
| | | orting organization was vested in the same persons that controlled or managed the supported organization(s). | 1 | | İ | |
| Sec | ction | D. All Type III Supporting Organizations | | | | |
| 1 | Did # | ne organization provide to each of its supported organizations, by the last day of the fifth month of the | | Yes | No | |
| • | orgar | nization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | | |
| | orgar | nization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | | |
| 2 | Were | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | | |
| _ | organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | | 2 | | | |
| 3 | voice all tir | ason of the relationship described on line 2, above, did the organization's supported organizations have a significant in the organization's investment policies and in directing the use of the organization's income or assets at mes during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played | 2 | | | |
| 500 | | s regard. E. Type III Functionally Integrated Supporting Organizations | 3 | | <u> </u> | |
| 360 | CIOII | L. Type in Functionally integrated Supporting Organizations | | | | |
| 1 | | k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | | |
| | a∐⊺ | The organization satisfied the Activities Test. Complete line 2 below. | | | | |
| | b ∐ ⊺ | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | | |
| | c ∐ T | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see | instr | uction | s). | |
| 2 | Activ | ities Test. Answer lines 2a and 2b below. | | Yes | No | |
| i | suppo orgai respo | ubstantially all of the organization's activities during the tax year directly further the exempt purposes of the orted organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported nizations and explain how these activities directly furthered their exempt purposes, how the organization was prosive to those supported organizations, and how the organization determined that these activities constituted | | | | |
| | subst | tantially all of its activities. | 2a | | | |
| | more | ne activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the ons for the organization's position that its supported organization(s) would have engaged in these activities | | | | |
| | | but for the organization's involvement. | | | | |
| | | nt of Supported Organizations. Answer lines 3a and 3b below. | | | | |
| i | a Did the each | ne organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i> | 3a | | | |
| | | ne organization exercise a substantial degree of direction over the policies, programs, and activities of each of its orted organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | | |

| Pa | rt $\mathbf{V} = \mathbf{I}$ Type III Non-Functionally integrated 509(3)(3) Supporting Orga | anızat | ions | |
|-----|--|---------|--|--------------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust instructions. All other Type III non-functionally integrated supporting organization | t on No | ov. 20, 1970 (explain in st complete Sections A | n Part VI). See through E. |
| Sec | tion A – Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sec | tion B — Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| ŀ | Average monthly cash balances | 1b | | |
| | Fair market value of other non-exempt-use assets | 1c | | |
| | d Total (add lines 1a, 1b, and 1c) | 1d | | |
| • | e Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sec | tion C — Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functionally inte (see instructions). | grated | Type III supporting or | ganization |

BAA Schedule A (Form 990) 2022

| Pai | t V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (conti | inued) | | | | | |
|-----|---|--------|---|--|--|--|--|
| Sec | Section D — Distributions | | | | | | |
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 | | | | | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 | | | | | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 | | | | | |
| 4 | Amounts paid to acquire exempt-use assets | 4 | | | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required – provide details in Part VI) | 5 | | | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | 6 | | | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 | | | | | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details | | | | | | |
| | in Part VI). See instructions. | 8 | | | | | |
| 9 | Distributable amount for 2022 from Section C, line 6 | 9 | | | | | |
| 10 | Line 8 amount divided by line 9 amount | 10 | • | | | | |

| Section E — Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2022 | (iii) Distributable Amount for 2022 |
|---|--------------------------------|--|---|
| 1 Distributable amount for 2022 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required — explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2022 | | | |
| a From 2017 | | | |
| b From 2018 | | | |
| c From 2019 | | | |
| d From 2020 | | | |
| e From 2021 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2022 distributable amount | | | |
| i Carryover from 2017 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2022 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2022 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions. | | | |
| 7 Excess distributions carryover to 2023. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2018 | | | |
| b Excess from 2019 | | | |
| c Excess from 2020 | | | |
| d Excess from 2021 | | | |
| e Excess from 2022 | | | |
| | | | |

BAA Schedule A (Form 990) 2022

Schedule A (Form 990) 2022

Page 8

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section 4, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B (Form 990)

PUBLIC DISCLOSURE COPY

Schedule of Contributors

OMB No. 1545-0047

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

Jack McGovern Coats' Disease Foundation 26-2439083 Organization type (check one): Filers of: Section: X 501(c)(3) Form 990 or 990-EZ (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year. Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2022)

Jack McGovern Coats' Disease Foundation

26-2439083

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional sp | pace is needed. | |
|------------|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | \$7 <u>,320</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$ <u>5,874.</u> | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$8,810. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | | \$5,040. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>5</u> | | \$ <u>5,000</u> . | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| | TEF 407001 07/00/00 | 1 | |

Jack McGovern Coats' Disease Foundation

Employer identification number

26-2439083

| Part II | Noncash Property (see instructions). Use duplicate copies of Part II if additional sp | oac | e is needed. | |
|---------------------------|---|-----|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | N/A | | | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | | \$ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | | \$_ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |
| | | \$_ | | |
| (a) No. from Part I | (b) Description of noncash property given | | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | | |

Schedule B (Form 990) (2022) Page 4 Name of organization Employer identification number Jack McGovern Coats' Disease Foundation 26-2439083 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)..... Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I

TEEA0704L 07/22/22

Transferee's name, address, and ZIP + 4

BAA

(e) Transfer of gift

Relationship of transferor to transferee

Schedule B (Form 990) (2022)

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Jack McGovern Coats' Disease Foundation 26-2439083 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year..... Aggregate value of contributions to (during year). Aggregate value of grants from (during year)...... Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds No are the organization's property, subject to the organization's exclusive legal control?.. Yes Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring No impermissible private benefit?.... Yes Part II **Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements..... 2 a **b** Total acreage restricted by conservation easements..... 2 b c Number of conservation easements on a certified historic structure included in (a) 2 c d Number of conservation easements included in (c) acquired after July 25, 2006 and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax vear Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, No and enforcement of the conservation easements it holds?.... Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?..... In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1..... (ii) Assets included in Form 990, Part X..... If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1.....

b Assets included in Form 990, Part X.....

| Part III Organizations Maintaining Co | llections of Art, Hist | torical Treasures, o | r Other Similar As | sets (con | tinued) |
|---|---|---------------------------------|------------------------------|-----------------|----------|
| 3 Using the organization's acquisition, accession, a items (check all that apply): | and other records, check an | y of the following that ma | ke significant use of its | collection | |
| a Public exhibition | d Loan o | r exchange program | | | |
| b Scholarly research | e Other | | | | |
| c Preservation for future generations | | | | | |
| Provide a description of the organization's collect Part XIII. | tions and explain how they | further the organization's | exempt purpose in | | |
| 5 During the year, did the organization solicit or to be sold to raise funds rather than to be ma | intained as part of the or | ganization's collection?. | | Yes | No |
| Part IV Escrow and Custodial Arrang reported an amount on Form 990, Part | ements. Complete if the X, line 21. | e organization answered ' | "Yes" on Form 990, Par | t IV, line 9, o | r |
| 1 a Is the organization an agent, trustee, custodia | an or other intermediary f | or contributions or other | assets not included | | |
| on Form 990, Part X? | | | | Yes | No |
| b If "Yes," explain the arrangement in Part XIII and | complete the following tab | ole: | | A | |
| c Beginning balance | | | | Amount | |
| d Additions during the year | | | | | |
| e Distributions during the year | | | | | |
| f Ending balance | | | | | |
| 2a Did the organization include an amount on Fo | | | | Yes | No |
| b If "Yes," explain the arrangement in Part XIII. | | | | | |
| , , | • | | | | Ш |
| Part V Endowment Funds. Complete if | the organization answered | "Yes" on Form 990, Part | IV, line 10. | | |
| (a) Curren | t year (b) Prior year | (c) Two years back | (d) Three years back | (e) Four ye | ars back |
| 1 a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | 1 | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |
| 2 Provide the estimated percentage of the curre | ent year end balance (line | e 1g, column (a)) held a | S: | | |
| a Board designated or quasi-endowment | % | | | | |
| b Permanent endowment | 5 | | | | |
| c Term endowment % | | | | | |
| The percentages on lines 2a, 2b, and 2c should e | equal 100%. | | | | |
| 3 a Are there endowment funds not in the possession | n of the organization that a | re held and administered f | or the | | |
| organization by: | - | | | Yes | No |
| (i) Unrelated organizations | | | | 3a(i) | |
| (ii) Related organizations | | | | 3a(ii) | |
| b If "Yes" on line 3a(ii), are the related organization | • | | | . 3b | |
| 4 Describe in Part XIII the intended uses of the Part VI Land, Buildings, and Equipme | _ | nt iunas. | | | |
| | | V line 11a Coe Form 00 | O Dort V line 10 | | |
| Complete if the organization answered | · · · · · · · · · · · · · · · · · · · | | | | |
| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book | value |
| 1 a Land | (seamenty | (001) | 2.5 5.5 5.5 5.5 | | |
| b Buildings | | | | | |
| c Leasehold improvements | | | | | |
| d Equipment | | | | | |
| e Other | | | | | |
| Total. Add lines 1a through 1e. (Column (d) must e | qual Form 990, Part X, c | olumn (B), line 10c.) | | | 0. |

BAA

Schedule D (Form 990) 2022

| Part VII | Investments — Other Securities. Complete if the organization answered "Yes" or | n Form 990 Part IV line | N/A 2 11h See Form 990 Part X line 12 | |
|---------------------------------|---|---|--|------------------------|
| (a) Descri | iption of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end- | of-vear market value |
| | al derivatives | (4) | (0) | , |
| ` ' | held equity interests | | | |
| (3) Other | | | | |
| | | | | |
| (A) (B) (C) (D) (E) | | | | |
| (C) | | | | |
| (D) | | | | |
| | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| <u>(l)</u> | | | | |
| | n (b) must equal Form 990, Part X, column (B) line 12.) | | 27. (2 | |
| Part VIII | Investments — Program Related. Complete if the organization answered "Yes" or | n Form 990 Part IV line | N/A 2 11c See Form 990 Part X line 13 | |
| | (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end | I-of-year market value |
| (1) | | ,, | 1 | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| (10) | | | | |
| | n (b) must equal Form 990, Part X, column (B) line 13.) | N/A | | |
| Part IX | Other Assets. Complete if the organization answered "Yes" or | | | |
| | | escription | 7 Tra. 000 Form 000; Fare X, Illio 10. | (b) Book value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| <u>(4)</u> (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| (10) | | | | |
| | umn (b) must equal Form 990, Part X, column (| В) line 15.) | | |
| Part X | Other Liabilities. | - F 000 Dt IV I' | . 11 11f O F 000 P V Line | 0.5 |
| 1 | Complete if the organization answered "Yes" or | 1 Form 990, Part IV, IIne ription of liability | e The or Tif. See Form 990, Part X, line | (b) Book value |
| 1. (1) Feder | al income taxes | ription or nability | | (b) book value |
| | roll Taxes | | | 1,113. |
| (3) | | | | =/==0 |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (10) | | | | |
| (11) | | | | |
| - | n (b) must equal Form 990, Part X, column (B) line 25.) | | | 1,113. |
| | uncertain tax positions. In Part XIII, provide the text of the fo | | | |
| | nder FASB ASC 740. Check here if the text of the footnote ha | | | |

BAA

| Pa | rt XI | Reconciliation of Revenue per Audited Financial Statement | s With Revenue per Ro | eturn. N/A |
|----|-----------------|---|-----------------------|-------------|
| | | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | |
| 1 | Total | revenue, gains, and other support per audited financial statements | | 1 |
| 2 | Amou | ints included on line 1 but not on Form 990, Part VIII, line 12: | | |
| | a Net u | nrealized gains (losses) on investments | 2 a | |
| | b Donat | ted services and use of facilities | 2 b | |
| | c Recov | veries of prior year grants | 2 c | |
| | d Other | (Describe in Part XIII.) | 2 d | |
| | e Add li | ines 2a through 2d | | 2 e |
| 3 | Subtra | act line 2e from line 1 | | 3 |
| 4 | Amou | nts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| | a Invest | tment expenses not included on Form 990, Part VIII, line 7b | 4 a | |
| | b Other | (Describe in Part XIII.) | 4 b | |
| | c Add li | ines 4a and 4b | | 4 c |
| 5 | Total | revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | 5 |
| Pa | rt XII | Reconciliation of Expenses per Audited Financial Statemen | its With Expenses per | Return. N/A |
| | | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | |
| 1 | Total | expenses and losses per audited financial statements | | 1 |
| 2 | Amou | ints included on line 1 but not on Form 990, Part IX, line 25: | | |
| | a Donat | ted services and use of facilities | 2 a | |
| | b Prior | year adjustments | 2 b | |
| | c Other | losses | 2 c | |
| | d Other | (Describe in Part XIII.) | 2 d | |
| | e Add li | ines 2a through 2d | | 2 e |
| 3 | Subtra | act line 2e from line 1 | | 3 |
| 4 | Amou | ınts included on Form 990, Part IX, line 25, but not on line 1: | | |
| | | tment expenses not included on Form 990, Part VIII, line 7b | | |
| | | (Describe in Part XIII.) | | |
| | | ines 4a and 4b | | 4 c |
| | | expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.). | | 5 |
| Pa | rt YIII | Supplemental Information | | |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

BAA Schedule D (Form 990) 2022

SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022

Open to Public Inspection

Name of the organization Employer identification number Jack McGovern Coats' Disease Foundation 26-2439083 **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key Yes X No **b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (vi) Amount paid to (iii) Did fundraiser (i) Name and address of individual (iv) Gross receipts (or retained by) (ii) Activity (or retained by) or entity (fundraiser) have custody or control of contributions? from activity fundraiser listed in organization column (i) Yes No 1 2 3 5 6 7 9 10 Total. 0. List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Schedule G (Form 990) 2022 Jack McGovern Coats' Disease Foundation 26-2439083 Page 2 Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (d) Total events (a) Event #1 (c) Other events **(b)** Event #2 (add column (a) Golf Tournamen 5k Run & Award through column (c) (event type) (event type) (total number) Revenue 1 Gross receipts..... 60,357. 15,670. 8,909. 84,936. 2 Less: Contributions..... 1,100 1,100. **3** Gross income (line 1 minus line 2)..... 60,357 15,670 7,809 83,836. Cash prizes..... Direct Expenses <u>5</u>,076. Rent/facility costs..... 19,098. 2,655. 26,829. 9 Other direct expenses..... 10 Direct expense summary. Add lines 4 through 9 in column (d)..... 26,829. Net income summary. Subtract line 10 from line 3, column (d)..... 57,007. **Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. Part III (b) Pull tabs/instant (d) Total gaming Revenue (add column (a) through column (c)) (a) Bingo bingo/progressive bingo (c) Other gaming Gross revenue..... Direct Expenses **2** Cash prizes...... Rent/facility costs..... **5** Other direct expenses...... Yes Yes Yes % No No No 8 Net gaming income summary. Subtract line 7 from line 1, column (d)..... 9 Enter the state(s) in which the organization conducts gaming activities:

| a Is the organization licensed to conduct gaming activities in each of these states?b If "No," explain: | | |
|--|-----|--|
| 10 a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? b If "Yes," explain: | Yes | |

| Schedule G (Form 990) 2022 | Jack McGover | n Coats' Disease Foundation | on 26 | -2439 | 083 | Page 3 |
|---|--|--|------------------------------|--------------------|---------------------|--------|
| 11 Does the organization conduct | | nonmembers? | | | Yes | No |
| | | ist, or a member of a partnership or other er | | [| Yes | No |
| 13 Indicate the percentage of gamin | ng activity conducted in: | | | ı I | | |
| , | | | | 13 a | | % |
| - | | | | 13 b | | % |
| 14 Enter the name and address of t | the person who prepares th | he organization's gaming/special events boo | ks and records: | | | |
| Name | | | | | | |
| Address | | | · – – – – – - | | | |
| | gaming revenue received y the third party \$ | ty from whom the organization receives g | | | | No |
| Name | | | | | | |
| Address | | | | | | |
| 16 Gaming manager information: | | | | | | |
| Name | | | | | | |
| Gaming manager compensation | on \$ | | | | | |
| Description of services provide | ed | | | | | |
| Director/officer | Employee | Independent contractor | | | | |
| 17 Mandatory distributions: | | | | | | |
| a Is the organization required under | er state law to make charit | able distributions from the gaming proceeds | to retain the | | | |
| | s required under state law | to be distributed to other exempt organizatio | | | Yes | ∐ No |
| Part IV Supplemental Info | 9, 9b, 10b, 15b, 15c, | e explanations required by Part I, 16, and 17b, as applicable. Also | line 2b, colu provide any | umns (i additio | iii) and (\ onal | /); |

information. See instructions.

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Jack McGovern Coats' Disease Foundation

Employer identification number

26-2439083

Form 990, Part VI, Line 11b - Form 990 Review Process

No review was or will be conducted.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

No other documents available to the public.

Form 990, Part IX, Line 11g Other Fees For Services

| | | (A) | (B) Program | (C) Management | (D) Fund- |
|-------------------------|---------|---------|----------------|-------------------|----------------|
| | _ | Total | Services | & General | <u>raising</u> |
| Marketing & Development | | 32,968. | 32,968. | | |
| 2 | Total 🕏 | 32,968. | \$ 32,968. | \$ 0. | \$ 0. |